
Annual Performance Report

These forms meet the minimum requirements for an Annual Performance Report (APR) required by the United States Department of Housing and Urban Development. In addition to these minimum requirements, a tribe/tribally designated housing entity (TDHE) may elect to prepare a more comprehensive APR. If a tribe/TDHE elects to prepare a more comprehensive report, the required elements of this APR must still be submitted on the prescribed HUD forms.

Annual Performance Report

Under the Native American Housing Assistance and Self-Determination Act of 1996 (NAHASDA) (25 U.S.C. 4104 et seq.) HUD will provide grants, loan guarantees, and technical assistance to Indian tribes and Alaskan Native villages for the development and operation of low-income housing in Indian areas. Grants will be made to eligible recipients under the Indian Housing Block Grant Program. To be eligible for the grants, respondents must submit an Indian Housing Plan that meets the minimum requirements of the Act, consult with residents, prepare Title VI application/certification, submit performance reports, and maintain records for HUD monitoring and audit review.

Public reporting burden for this collection of information is estimated to average 120 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Recipients of Indian Housing Block Grant (IHBG) program funds are required to submit an Annual Performance Report (APR) to HUD within 60 days of the end of their program year. Statutory reference is contained in the Native American Housing Assistance and Self-Determination Act (NAHASDA) of 1996, as amended, *Sec. 404 Performance Reports*. The regulatory reference is found at 24 CFR Part 1000, sections 512 through 521. Response to the Annual Performance Report is mandatory and is required by Sections 403 and 404 of NAHASDA and by the regulations at 24 CFR 1000.

The information requested does not lend itself to confidentiality.

This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Annual Performance Report

Recipients of NAHASDA funds are required to prepare and submit an Annual Performance Report (APR) within 60 days of the end of the program year. The APR shall contain the information required below and narrative statements as needed.

The Annual Performance Report consists of the following parts:

- Cover sheet - General information on the tribe or TDHE
- Part I - Reporting on the One-Year Indian Housing Plan
 - Table I - Sources of Funds
 - Table II - Uses of Funds
- Part II - Reporting on Program Year Accomplishments
 - Section A - Monitoring
 - Table III - Inspection of Assisted Housing
 - Section B - Audits
 - Section C - Public Accountability
 - Section D - Jobs Created by NAHASDA

Part I (including Tables I and II) – One separate part must be submitted for each open grant.

Part II (including Sections A, B, C, and Table III) – This part is not grant specific. A single part is to be prepared and submitted at the end of each program year and will cover all open grants.

Part D (including Table IV) – This part is optional.

Annual Performance Report Cover Sheet

1. APR is submitted by (mark one): tribe

TDHE

2. Reporting period for which this APR is prepared: from: 1/1/08 to: 12/31/08
(mm/dd/yy) (mm/dd/yy)

3. Recipient Name and Address

Nez Perce Tribal Housing Authority

| | | |
|---|-----------------------------|---|
| 4. Name of Contact Person Laurie Ann Smith | Title Executive Director | Telephone no. (include Area Code) 208-843-2229 |
| If APR is submitted by the TDHE | | |
| 5. Enter the name of each tribe included in this APR Nez Perce | | |

| | |
|--|-----------------------------|
| 6. Name of official authorized to submit APR Laurie Ann Smith | Title Executive Director |
| Signature | Date March 20, 2009 |

Certification: The information contained in this report is accurate and reflects the activities actually accomplished during the reporting period. Activities planned and accomplished are eligible under applicable statutes and regulations and were included in the applicable one year activities in the corresponding Indian Housing Plan.

Warning: If you knowingly make a false statement on this form, you may be subject to civil or criminal penalties under Section 1001 of Title 18 of the United States Code. In addition, any person who knowingly and materially violates any required disclosure of information, including intentional disclosure, is subject to civil money penalty not to exceed \$10,000 for each violation.

For HUD use only

| | | |
|-----------------------------|------|--------------|
| Date APR is received by HUD | Time | logged in by |
|-----------------------------|------|--------------|

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number: 08IH1607880

Enter the date HUD notified you that your IHP was found in compliance: 01/16/08
(mm/dd/yy)

Is this the final APR for this grant? Check one: yes no

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

1. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:
Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

| | | |
|------------------------|--|---|
| GOAL # <u> 1 </u> | Develop and implement management improvements designed to improve accountability and day-to-day operations of the NPTHA. | Goal as identified in the IHP: |
| | Objective # <u> 1.1-1.8 </u> | Objective as identified in the IHP: 1.1 -Continue to provide ongoing BOC and staff development training activities as needed. 1.2 -Continue identifying alternative funding sources and prepare applications accordingly. 1.3 -Continue monitoring and reporting all grant activities, programs and services through various means and make modifications accordingly. 1.4 -Maintain networking system with Nez Perce Tribal Programs. 1.5 -The Board of Commissioners will meet with NPTEC regularly on a quarterly basis and as needed for special meetings. 1.6 -Continue to maintain efforts to enforce the collections policy and quality loan servicing. 1.7 -Continue to network with local, regional, and national organizations and task force groups. 1.8 -Maintain existing rental units and NPTHA owned common areas. |

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| <p>Performance Objective # <u>1.1-1.8</u></p> | <p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>1.1 -Continue to provide ongoing BOC and staff development training activities as needed. 1.2 -Continue identifying alternative funding sources and prepare applications accordingly. 1.3 -Continue monitoring and reporting all grant activities, programs and services through various means and make modifications accordingly. 1.4 -Maintain networking system with Nez Perce Tribal Programs. 1.5 -The Board of Commissioners will meet with NPTEC regularly on a quarterly basis and as needed for special meetings. 1.6 -Continue to maintain efforts to enforce the collections policy and quality loan servicing. 1.7 -Continue to network with local, regional, and national organizations and task force groups. 1.8 -Maintain existing rental units and NPTHA owned common areas.</p> |
| <p>Accomplishment(s)</p> | <p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <ul style="list-style-type: none"> • Staff development and Board trainings were completed during the year. Training included: NWIHA Quarterly; NAIHC 34th Convention/Trade Show; NAIHC Legal Symposium; Tax Credit Specialist; IHFA Compliance Workshop; Self Sufficiency Case Management; Indoor Environmental Health; Portland HUD/ONAP; Bonneville Weatherization; NW Regional Housing Summit; Neighborworks; Workforce Training and Staff Development. • The NPTHA was awarded another LIHTC application – LIHTC #3-Sundown Heights II. The NPTHA signed the construction contract with Advanced Native Construction in September of 2008 with new construction of the 15 LIHTC units beginning in late September. The completion date is scheduled for April 2009. • Continue to provide monitoring activities by monthly reporting to our Board of Commissioners, quarterly meetings which were held on 3/11/08; 6/24/08; 9/9/08 & 11/25/08 with our Board and NPTEC (Tribal Council), semi-annual reporting to our General Council, as well as, quarterly HUD reporting SF-272. These items were completed for the current year. |

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| | <ul style="list-style-type: none"> • Monthly reporting includes revenue & expense report for each open grant, accounts receivable report, collection activity report, vacancy report, waiting list report, counselor activity report which includes reporting on inspections and counseling activities conducted. • Monthly Board meetings are conducted to review monthly reports as well as complete any business requiring Board action, including but not limited to conveyances, policy revisions, grievances, review of annual reports, and updates on key housing services. • Annual reporting to our Board and NPTEC include review of the Indian Housing Plan, the Annual Performance Report and the annual audit. • NPTHA staff continues to enforce collection policies with pro-active counseling services for debt management. • The NPTHA continues to partner with the Nez Perce Tribe Social Services department and Law Enforcement Agency to improve and coordinate services to our clients. • The NPTHA continues to network with various local, regional and national organizations and task force groups to improve and expand program services. The NPTHA has a representative that is a member of the Nez Perce Tribe's Homeless Task Force. The desire of the Task Force is to create a homeless shelter. • Inspections and preventative maintenance are completed on a regular basis. |
| No accomplishment | If no progress was made, explain why not and describe what you will do to complete the activities: |
| GOAL # <u>2</u> | Decrease shortage of housing stock in the Indian area through new construction activities. |
| | Goal as identified in the IHP: |
| Objective # <u>2.1-2.4</u> | Objective as identified in the IHP: 2.1 -Assist Homebuyers with individual construction of homes on Sundown Heights Lots and /or fee simple, allotted trust, or Tribal Trust land. 2.2 -Promote Homebuyer education in conjunction with Starter Home, Mutual Help Rehab and/or Refinance projects. 2.3 -Promote Homebuyer Education to assist families in becoming mortgage ready. 2.4 –Complete construction of additional LIHTC rental units. |

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| <p>Performance Objective # <u>2.1-2.4</u></p> | <p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>2.1 -Assist Homebuyers with individual construction of homes on Sundown Heights Lots and /or fee simple, allotted trust, or Tribal Trust land.</p> <p>2.2 -Promote Homebuyer education in conjunction with Starter Home, Mutual Help Rehab and/or Refinance projects.</p> <p>2.3 -Promote Homebuyer Education to assist families in becoming mortgage ready.</p> <p>2.4 –Complete construction of additional LIHTC rental units.</p> |
| <p>Accomplishment(s)</p> | <p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <ul style="list-style-type: none"> • There was one family who received Mortgage Finance Assistance and two families who purchased lots in the Sundown Heights subdivision. • There are 16 families who occupy the Sundown Heights units under the Option to Purchase program and 17 Starter Home participants. All families have a Client Action Plan to meet their housing goals to become mortgage ready. There are 11 families nearing completion of their Client Action Plan and will be submitting their mortgage applications in the near future. • The NPTHA conducted eight Homebuyer Education classes and two individual classes throughout the 2008 year. |
| <p>No accomplishment</p> <p>Provide comprehensive housing management services through, but not limited to, ongoing maintenance, tenant recertification's, work orders, loan servicing, unit inspections, tenant accounting services, and other activities associated with property management.</p> | <p>If no progress was made, explain why not and describe what you will do to complete the activities:</p> <p>Goal as identified in the IHP:</p> |

GOAL # 3

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| <p>Objective # 3.1-3.7</p> | <p>Objective as identified in the IHP:</p> <p>3.1 -Plan and coordinate 3 community clean-up activities.</p> <p>3.2 -Conduct regular inspections of existing housing stock at least annually but as often as necessary to ensure protection of NPTHA assets.</p> <p>3.3 -Conduct annual recertifications of all units, except those MH that are paying the maximum, and reverification of tenant information in response to income changes as required by lease agreements and Section 8 Income Regulations.</p> <p>3.4 -Perform application intake and processing for all NPTHA programs.</p> <p>3.5 -Provide advocacy for applicants and residents seeking additional housing resources.</p> <p>3.6 -Maintain case management approach to working with residents through networking with all other departments, regular meetings with senior residents of the senior citizen complexes, referral, tenant contact reporting, and meetings as required.</p> <p>3.7 -Coordinate community access to chimney cleaning services for homebuyers and homeowners.</p> |
| <p>Performance Objective # <u>3.1-3.7</u></p> | <p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>3.1 -Plan and coordinate 3 community clean-up activities.</p> <p>3.2 -Conduct regular inspections of existing housing stock at least annually but as often as necessary to ensure protection of NPTHA assets.</p> <p>3.3 -Conduct annual recertifications of all units, except those MH that are paying the maximum, and reverification of tenant information in response to income changes as required by lease agreements and Section 8 Income Regulations.</p> <p>3.4 -Perform application intake and processing for all NPTHA programs.</p> <p>3.5 -Provide advocacy for applicants and residents seeking additional housing resources.</p> <p>3.6 -Maintain case management approach to working with residents through networking with all other departments, regular meetings with senior residents of the senior citizen complexes, referral, tenant contact reporting, and meetings as required.</p> |

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| | 3.7 -Coordinate community access to chimney cleaning services for homebuyers and homeowners. |
| Accomplishment(s) | <p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <ul style="list-style-type: none"> • The NPTHA sponsored three community clean-ups as planned. • The NPTHA completed the annual inspections for each unit and for those units requiring repairs, additional inspections and counseling regarding the maintenance and upkeep of homes were provided. • All re-certifications were completed for 2008. • The NPTHA continues to solicit, revise and process adequate outreach to low income families regarding available housing programs. This includes flyers, brochures, a housing booth at the General Council meetings, General Council reports and newsletters. Applications have been revised to generate enough background information to assist the counselors in assessing the various housing programs an applicant may be eligible for. • The NPTHA continues to network with other agencies to maximize services available to low income families. These agencies include Nez Perce Tribe Social Service Program, Community Action Partnership, Salvation Army, YWCA, Avista utilities, Clearwater Power Company, H&W Family Self Sufficiency Program, Idaho Housing & Finance Agency, USDA Rural Development, and various lenders. • NPTHA provided chimney cleaning services to over 48 homes located on the Nez Perce Reservation. |
| <p>No accomplishment</p> <p>Implement programs designed to maximize housing opportunities for all Nez Perce enrolled members. NO MORE THAN 10% of NAHASDA FUNDS WILL BE UTILIZED TO SERVE MODERATE INCOME FAMILIES.</p> | <p>If no progress was made, explain why not and describe what you will do to complete the activities:</p> <hr/> <p>Goal as identified in the IHP:</p> |

GOAL # 4

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| <p>Objective # <u>4.1-4.12</u></p> | <p>Objective as identified in the IHP:</p> <p>4.1 -Continue to provide mortgage financing assistance for at least 7 families in Sundown Heights by the end of the FY.</p> <p>4.2 -Conduct at least 150 housing counseling sessions for families who are seeking rehab, homeownership, or rental assistance or who are existing residents.</p> <p>4.3 -Disseminate 4 quarterly housing newsletters.</p> <p>4.4 -Continue working with Tribal and local government staff and programs to address the housing needs of low income or disadvantaged families.</p> <p>4.5 -Conduct Annual Home Fair.</p> <p>4.6 -Organize and coordinate monthly HBE classes and at least 4 events regarding personal finances, homeownership and/or financial literacy.</p> <p>4.7 -Conduct at least 7 Senior Citizens meeting.</p> <p>4.8 -Conduct at least 3 public meetings with the community.</p> <p>4.9 -Conduct at least 4 credit & budgeting sessions for youth.</p> <p>4.10 -Assist a minimum of five families with new IDA program.</p> <p>4.11 -Design and implement IDA Program for essential home repair.</p> <p>4.12 -Continue providing Senior Rehab grants.</p> |
| <p>Performance Objective # <u>4.1-4.12</u></p> | <p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>4.1 -Continue to provide mortgage financing assistance for at least 7 families in Sundown Heights by the end of the FY.</p> <p>4.2 -Conduct at least 150 housing counseling sessions for families who are seeking rehab, homeownership, or rental assistance or who are existing residents.</p> <p>4.3 -Disseminate at least 4 housing newsletters.</p> <p>4.4 -Continue working with Tribal and local government staff and programs to address the housing needs of low income or disadvantaged families.</p> <p>4.5 -Conduct Annual Home Fair.</p> <p>4.6 -Organize and coordinate monthly HBE classes and at least 4 events regarding personal finances, homeownership and/or financial literacy.</p> <p>4.7 -Conduct at least 7 Senior Citizens meeting.</p> |

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| | <p>4.8 -Conduct at least 3 public meetings with the community.</p> <p>4.9 -Conduct at least 4 credit & budgeting sessions for youth.</p> <p>4.10 -Assist a minimum of five families with new IDA program.</p> <p>4.11 -Design and implement IDA Program for essential home repair.</p> <p>4.12 -Continue providing Senior Rehab grants.</p> |
| <p>Accomplishment(s)</p> | <p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <p>Our homebuyer and rental counseling programs were very successful in 2008, their accomplishments include:</p> <ul style="list-style-type: none"> • Conducted 8 Homebuyer Education/Financial Literacy Classes and 35 HBE Certificates were awarded. Four one-on-one HBE sessions were conducted. • Conducted 384 counseling sessions with families who are seeking rehab, homeownership, or rental assistance or who are existing residents who needed one-on-one counseling for budgeting. • Conducted 1 credit class and served 119 high school students throughout the year. • Conducted 10 Rental Rights & Responsibility class and 14 certificates for the rental classes was awarded. • Conducted 9 Maintenance classes with 81 participants. • Conducted <u>18</u> Budget classes <u>w/ten</u> families. • Conducted our 8th Annual Home Fair with 25 different vendors; there was a total of 270 people who passed through the Home Fair which was held at the Pi-nee-waus Community Center. • Conducted 10 senior meetings. • Held 4 Community events with 83 participants total. The four events held were as follows: Tenant Appreciation day with 17 participants; three Tenant BBQ's with 66 participants total • The NPTHA served one family with our Mortgage Finance Assistance program. • Enrolled one family in the IDA program. • Revised the IDA Policy for down payment assistance to incorporate essential home repair. • Completed 11 Senior Rehab grants utilizing '05 & '06' IHBG funds. • The NPTHA partnered with Groupwork Camps Foundation to assist 53 Elderly and low income homeowners with minor repairs. |

GOAL
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| <p>No accomplishment</p> | <p>If no progress was made, explain why not and describe what you will do to complete the activities:</p> |
| <p>Design strategies to reduce crime and substance abuse and to increase safety in NPTHA housing projects.</p> | <p>Goal as identified in the IHP:</p> |
| <p>Objective # <u>5.1-5.3</u></p> | <p>Objective as identified in the IHP:</p> <p>5.1 -Continue to work with Nez Perce Law Enforcement through the adopted MOA for support services for NPTHA property. 5.2 -Conduct quarterly safety meetings and fire drills for senior complexes. 5.3 -Enforce lease agreements promoting Safe Neighborhoods.</p> |
| <p>Performance Objective # <u>5.1-5.3</u></p> | <p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>5.1 -Continue to work with Nez Perce Law Enforcement through the adopted MOA for support services for NPTHA property. 5.2 -Conduct quarterly safety meetings and fire drills for senior complexes. 5.3 -Enforce lease agreements promoting Safe Neighborhoods.</p> |
| <p>Accomplishment(s)</p> | <p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <ul style="list-style-type: none"> • The Nez Perce Tribe Law Enforcement continues to assist the NPTHA by providing incident reports for NPTHA managed projects. There expanded data base system has improved the reporting process and we continue to partner in community activities. Safety meetings, fire drills and safety information was provided during the scheduled senior meetings. • The NPTHA is expanding safety meetings to be included in our "Community get together" meetings held in our rental neighborhoods. • The NPTHA supports the annual Amerind Fire Safety poster contest by conducting workshops with the youth. Also, the NPTHA |

GOAL
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| | <p>contributes to the Renegades Pow-wow which is held on an annual basis. This year the pow-wow added another day to the event due to the overwhelming response throughout the 15 years. There was a total of 175 participants for the event on December 31, 2008. This pow-wow serves as an alternative for a drug & alcohol free event to the community.</p> <ul style="list-style-type: none"> • Two community barbeques were held at the Kamiah office and in Lapwai at Sundown Heights. This year the NPTHA was awarded the "Fighting Obesity Through Play" grant to place playground equipment in our Lapwai and Kamiah subdivisions. • The NPTHA continues to enforce neighborhood safety compliance of our occupancy lease agreements. |
| <p>No accomplishment</p> | <p>If no progress was made, explain why not and describe what you will do to complete the activities:</p> |
| <p>Implement the legal and administrative structure for <i>NPTHA</i> to provide coordinated development, financing, and management activities of <i>NPTHA</i>.</p> | <p>Goal as identified in the IHP:</p> |
| <p>Objective # <u>6.1-6.4</u></p> | <p>Objective as identified in the IHP:</p> <p>6.1 -Acquire temporary assistance to carryout unanticipated administrative support. 6.2 -Acquire technical assistance to assist in program development, evaluation, leasehold mortgage financing documents, one-stop development, non-profit organization benefits, and capacity bldg. 6.3 -Update public comments on housing needs. 6.4 -Upgrade software and computers.</p> |
| <p>Performance Objective # <u>6.1-6.4</u></p> | <p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>6.1 -Acquire temporary assistance to carryout unanticipated administrative support. 6.2 -Acquire technical assistance to assist in program development, evaluation, leasehold mortgage financing documents, one-stop development, non-profit organization benefits, and capacity bldg. 6.3 -Update public comments on housing</p> |

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| | needs. 6.4 -Upgrade software and computers. |
| Accomplishment(s) | <p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <ul style="list-style-type: none"> • The NPTHA continues to utilize technical experts to assist in properly processing mortgage instruments, including acquiring proper authorizations and recording. We continue to receive technical assistance from various agencies to modify and develop program procedures and documents. • The NPTHA has compiled the results of the Needs Assessment that was distributed during the month of December 2006. The 214 responses received had indicated that the wants and needs of the tribal membership who reside on the Reservation was more focused on Home Repairs and Improvements. Also, on an annual basis, the NPTHA conducts a survey on our current programs during each of the General Council meeting which are held in May and September. • The NPTHA continues to upgrade computer software and systems when necessary. |
| No accomplishment | If no progress was made, explain why not and describe what you will do to complete the activities: |
| GOAL # <u>7</u> Provide sufficient rent subsidies for LIHTC units in accordance to NPTHA commitment agreement in support of the LIHTC Program. | Goal as identified in the IHP: |
| Objective # <u>7.1</u> | Objective as identified in the IHP: 7.1 -To adequately fund rent subsidies necessary to maintain LIHTC Program. |
| Performance Objective # <u>7.1</u> | Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: 7.1 -To adequately fund rent subsidies necessary to maintain LIHTC Program. |

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| Accomplishment(s) | <p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <p>Currently the NPTHA maintains and operates two LIHTC programs: (1) Whitebird; (2) Sundown Heights. Whitebird is strictly a rental program whereas the 12 units located in Sundown Heights are LIHTC Homeownership. Necessary rent subsidies have been funded for 2008.</p> |
| No accomplishment | <p>If no progress was made, explain why not and describe what you will do to complete the activities:</p> |

Repeat this format for each one year goal and objective(s) and performance objective(s) in the IHP for this grant.

2. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: yes no

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Although we are making great progress in most areas of our five year plan, we are not able to complete all essential goals due to lack of adequate funding. We have coordinated efforts with many grants and programs to create affordable housing products, however, housing rehabilitation programs, special needs housing and nursing home facility require funding that may be beyond our means. The NPTHA is providing sufficient education courses for home buying, budgeting and debt management, but repairing credit and improving debt management along with fluctuating income sources, is sometimes a difficult and lengthy process. The NPTHA will continue to encourage families to create action plans to meet their housing goals.

4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

All of our programs have been changed since the implementation of NAHASDA. In order to provide adequate services we have been subject to soliciting other funding to cover services that had been previously provided by our HUD funding, such as Low Income Housing Tax Credit programs and mortgage financing, which have greatly increased administrative responsibilities and the necessity for re-training staff.

Grant Number:

08IH1607880

Table I - Sources of Funds

| Sources of Funds for IHBG Activities | Planned Amount (from the IHP) | Amount Actually Awarded |
|---|-------------------------------|-------------------------|
| (a) | (b) | (c) |
| 1. HUD Resources | | |
| a. NAHASDA Block Grant | 1,254,960 | 1,254,960 |
| b. NAHASDA Program Income | 412,032 | 382,021 |
| c. NAHASDA Title VI (Federal Guarantee) | | |
| d. Section 184 Loan Guarantee | | |
| e. Indian Community Development Block Grant | | |
| f. Drug Elimination | | |
| g. Prior year funds | | |
| h. Other (explain in narrative) | | |
| 2. Existing Program Resources | | |
| a. 1937 Housing Act Programs | | |
| b. Other HUD Programs | | |
| 3. Other Federal or State Resources | | |
| a. BIA Home Improvement Program | | |
| b. Other (explain in narrative) | | |
| 4. Private Resources | | |
| a. Tribe | | |
| b. Financial Institution | | |
| c. Other (explain in narrative) | | |
| 5. Other (explain in narrative) | | |
| Total Resources | 1,666,992 | 1,636,981 |

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

08IH1607880

Table II - Uses of Funds

| Activity | Budgeted Amount (from the IHP) | Cumulative | | | |
|--|-----------------------------------|--------------------------------|-------------------------|--|---|
| | | Grant (IHBG) funds expended | Other funds expended | Total funds expended from all sources (c + d) | Percentage of IHBG Grant Amount Obligated |
| (a) | (b) | (c) | (d) | (e) | (f) |
| 1. Indian Housing Assistance (1937 Housing Act units) | | | | | |
| a. Modernization | | | | | |
| b. Operating | 1,315,493 | 733,493 | 382,021 | 1,115,514 | 67 |
| 2. Development | | | | | |
| a. Rental | | | | | |
| i. Construction of new units | | | | | |
| ii. Acquisition | | | | | |
| iii. Rehabilitation | | | | | |
| b. Homeownership | | | | | |
| i. Construction of new units | | | | | |
| ii. Acquisition | | | | | |
| iii. Rehabilitation | 54,000 | 10,628 | | 10,628 | 1 |
| 3. Housing Services | 115,963 | 101,973 | | 101,973 | 6 |
| 4. Housing management services | 161,536 | 155,116 | | 115,116 | 9 |
| 5. Crime Prevention & Safety | 5,000 | 3,497 | | 3,497 | 0 |
| 6. Model Activities | 10,000 | 0 | | 0 | 0 |
| 7. Planning & administration | 5,000 | 60 | | 60 | |
| 8. Reserves | | | | | |
| 9. Other | | | | | |
| Total | 1,666,992 | 1,004,767 | 382,021 | 1,386,788 | 83 |

Table II (continued)

| Activity | Number of units planned (from the IHP) | Number of units completed | Number of units started not completed | Cumulative | | |
|---|--|---------------------------|---------------------------------------|-----------------------------|--------------------------------|---------------------|
| | | | | Number of families assisted | | |
| | | | | low-income Indian families | non low-income Indian families | non-Native American |
| (a) | (g) | (h) | (i) | (j) | (k) | (l) |
| 1. Indian Housing Assistance (1937 Act units) | | | | | | |
| a. Modernization | | | | | | |
| b. Operating | 158 | 158 | 0 | 158 | | |
| 2. Development | | | | | | |
| a. Rental | | | | | | |
| i. Construction of new units | | | | | | |
| ii. Acquisition | | | | | | |
| iii. Rehabilitation | | | | | | |
| a. Homeownership | | | | | | |
| i. Construction of new units | | | | | | |
| ii. Acquisition | | | | | | |
| iii. Rehabilitation | 50 | 56 | | 2 | | |
| 3. Housing Services | | | | | | |
| 4. Housing Management Services | | | | | | |
| 5. Crime Prevention & Safety | | | | 44 | | |
| 6. Model Activities | | | | | | |
| 7. Planning & administration | | | | | | |
| 8. Reserves | | | | | | |
| 9. Other | | | | | | |
| Total | 208 | 214 | 0 | 204 | 0 | |

Narrative:

1. Column (a), line item #8, Reserves: Identify the purpose for the funds you placed in this category.

N/A

2. Explain any unexpected cost overruns associated with IHBG funds.

N/A

3. Investments: Date HUD approved: N/A
(mm/dd/yy)

Amount approved for investment: \$ _____

Amount of IHBG funds (principal only) invested as of this reporting period end date:
\$ _____

Part II - Reporting on Program Year Accomplishments

This Part is not grant specific. A single Part II consisting of Sections A through D (including Table III), is to be prepared and submitted at the end of each program year and will cover all open grants.

SECTION A - MONITORING

I. Self-Monitoring: Sec 403(b) of the NAHASDA statute and §1000.502 of the program regulations require that the recipient **and** the tribe are to be involved in monitoring activities. You are responsible for monitoring your grant activities to ensure compliance with NAHASDA and its implementing regulations, and for monitoring the performance goals included under the IHP. In addition, if you are the TDHE, the tribe is responsible for monitoring your programmatic performance for compliance with the IHP, its stated goals and objectives, and the NAHASDA statute and its implementing regulations.

If you are a tribe reporting as the recipient, answer questions 1, 2 and 5. If you are a TDHE, answer all of the questions in this part.

1. Briefly describe the self monitoring systems and internal control procedures you used and those you implemented during the past year to assure that program activities comply with NAHASDA and its program regulations.

Monthly reporting includes revenue & expense report for each open grant, accounts receivable report, collection activity report, vacancy report, waiting list report, counselor activity report which includes reporting on inspections and counseling activities conducted. Monthly Board meetings are conducted to review monthly reports as well as complete any business requiring Board action, including but not limited to conveyances, policy revisions, grievances, review of annual reports, and updates on key housing services. Annual reporting to our Board, NPTEC and community includes review of the Annual Performance Report, General Council reports and annual audit. Additionally, Policy Manuals which include all of the policies adopted by the NPTHA are provided to each Board member, Tribal Council member and administrative employee and are updated as needed.

2. If you are a tribe or a TDHE reporting as the recipient:

- a. List the activities you monitored:

Generally, all program activities have some type of check & balance system, therefore, monitoring includes: determinations of eligibility, determinations of ineligibility, annual & interim re-certifications, inspections, maintenance and work order charges, collection fees, collection procedures, all accounting functions, procurement, and mortgage procedures.

- b. Describe the results of each monitoring activity:

The NPTHA monitors activities by utilizing the checks & balance systems. With this system in place it assists in maintaining compliance with various federal regulations. When errors are detected, immediate steps are administered to correct them.

- c. Describe any required corrective action:

N/A

3. If you are a TDHE (in addition to answering #2):

d. Describe the procedures the tribe used to monitor your affordable housing activities:

The NPTEC (Tribal Council) and the NPTHA Board are scheduled to meet on a quarterly basis. In 2008, three quarterly meetings were conducted and they were held on March 11th, June 24th, September 9th and November 25, 2008. In addition, meetings are scheduled annually with the NPTEC to review the Indian Housing Plan and the Annual Performance Report. The NPTEC are provided copies of the annual audits and the semi-annual General Council reports. The NPTEC also appoints a council member as a housing liaison who receives monthly board reports, board minutes and is invited to attend all board meetings.

e. List your activities the tribe monitored:

The NPTEC reviewed our Indian Housing Plan, our Annual Performance Report, annual audit and further reviews procedures utilized in procurement, tenant complaints, and tenant collections.

f. Describe the results of the activities the tribe monitored:

The NPTEC accepted our Indian Housing Plan and through quarterly and special meetings conducted with the NPTHA discussed concerns regarding procedures, compliance and general housing. The quarterly NPTEC and Board meetings also include updates on available housing programs, general housing project activities and ideas for coordinating efforts.

g. Describe any corrective action required:

None

4. If you are a TDHE, describe any issues regarding your program activities that were referred to the tribe by HUD, an auditor, etc. and your responses to them.

None

5. Describe any monitoring activities you conducted of your sub-recipients.

N/A

II. Inspection of Units: Per 403(b) of NAHASDA, a monitoring program must include an on-site inspection of all housing units assisted with NAHASDA funds and 1937 Housing Act funds. Use Table III to record the results of the assisted housing units inspected in this reporting period.

Table III - Inspection of Assisted Housing

| Activity | Units Inspected | | | | | |
|---|-----------------------|---|---------------------------------------|---|---|--|
| | Total number of units | Total number of units Inspected (total d through g) | Number of units in standard condition | Number of units needing rehabilitation (costing less than \$20,000) | Number of units needing rehabilitation (more than \$20,000) | Number of units needing to be replaced |
| (a) | b. | c. | d. | e. | f. | g. |
| 1. 1937 Housing Act funded units | | | | | | |
| a. Mutual Help | 67 | 65 | 65 | 0 | 0 | 0 |
| b. Low Rent | 89 | 89 | 89 | 0 | 0 | 0 |
| c. Turnkey III | | | | | | |
| d. Other | | | | | | |
| 2. NAHASDA funded units | | | | | | |
| a. Owned or managed by recipient | | | | | | |
| b. Homeownership | 20 | 20 | 20 | | | |
| c. Rental | | | | | | |
| d. Temporary housing | | | | | | |
| e. Other | 12 | 12 | 12 | | | |
| Total | 188 | 186 | 186 | 0 | 0 | 0 |

Narrative:

1. Describe your plan of action for complying with your inspection policy:

NPTHA staff are designated specific units to schedule and ensure inspections are conducted according to our policy.

2. If applicable, explain why all units were not inspected:

Units scheduled for purchase during the current year are not subject to recertification or inspection. Ten units were paid off from January 2008 through December 2008.

3. Describe the process you use to perform inspections on units you do not own or manage which are assisted with IHBG funds:

The Mortgage Finance Assistance program provides down payment assistance which is associated with acquiring a mortgage from a lender. Lender requirements include a home inspection to be completed by a certified residential inspector.

SECTION B - AUDITS

Per 24 CFR 1000.544, IHBG recipients must comply with the requirements of the Single Audit Act and OMB Circular A-133 which require annual audits of recipients that expend Federal funds equal to or in excess of an amount specified by the U.S. Office of Management and Budget. (Currently set at \$500,000). Audit reports are to be submitted to HUD within 30 days after receipt or nine months after the end of the audit period (whichever is soonest). Per 24 CFR 1000.548, if a copy of the audit has not already been submitted, it must be submitted with the APR.

1. For this program year, did you expend Federal funds equal to or more than \$500,000?

Check one: yes no

2. If the audit is not submitted with this APR, the time period your last audit was covered is 01/01/07 to 12/31/07

3. If you are a TDHE, will your housing activities be included in the tribe's audit (in which case you will not be submitting an audit for this period)?

Check one: yes no

4. If the answer to #3 is no, have you submitted your latest audit report to the tribe in accordance with 24 CFR 1000.550?

Check one: yes no

SECTION C - Public Accountability:

1. Did you make this APR available to the citizens in your jurisdiction before it was submitted to HUD per 24 CFR 1000.518?

Check one: yes no

2. If you are a TDHE, did you submit this APR to the tribe per 24 CFR 1000.512?

Check one: yes no N/A

3. If you answered no to question #1 and/or #2, provide an explanation as to why not and indicate when you will do so.

4. Summarize any comments received from citizens:

The Kamiah residents have a concern for the following:

- Rental Housing interior and exterior up-keep
- Dogs;
- Playground Equipment;
- Speed bumps for the housing projects;
- Possibly more rentals in Kamiah.

Community members are concerned of the upkeep of the Riverview rental housing interior and exterior. There are areas in and around the rental project that accumulate trash and the residents along with community members would like it be maintained.

The NPTHA falls under the Nez Perce Tribe's Dog Ordinance. The NPTLE has a Civil Servant who the tenant may contact for any concerns regarding stray and/or mean and vicious dogs. The NPTHA BOC made an official motion to "not allow any vicious dogs mainly Doberman Pinchers, Pitt Bulls, Rottweilers in the NPTHA projects" which the NPTEC and the Law & Order subcommittee has been made aware of during the February 27th Quarterly meeting.

The NPTHA has researched Foundations for possible funding for playground equipment at the Riverview Projects located in Kamiah, ID. The NPTHA submitted two applications and will continue to seek alternative funding in order to install playground equipment as well as a basketball court at the Riverview Projects.

Speed bumps have been placed within the Riverview Projects in order to reduce vehicle speed.

A Needs Assessment which was conducted in 2006 and the Waiting List that the NPTHA maintains indicates there is not a need for more rentals units in the Kamiah area. However, the NPTHA will continue to research and assess this concern.

The residents from the Sundown Heights subdivision comments were as follows:

- Weed control;
- Water pressure;
- Neighborhood Watch Program.

The NPTHA returned the maintenance of common areas back over to the Nez Perce Tribe. The NPTHA works with the Nez Perce Tribe to respond to resident's concerns regarding any of the housing project areas.

The NPTHA has worked with the NPT's Water Resources Department along with the City of Lapwai to check water pressure and the flow of the water system that serves residents of Sundown Heights.

The NPTHA will research the Neighborhood Watch Program for the residents of Sundown Heights. However, it has been requested by the NPTHA BOC to initiate this program in all project areas to ensure the safety of the residents.

5. Summarize any comments received from the tribe if applicable:

SECTION D - Jobs Created by NAHASDA

SUBMISSION OF THIS TABLE IS OPTIONAL . The information provided in this table may be used to respond to inquiries from Congress, other Federal agencies, and the public regarding the impact of the IHBG Program.

Table IV - Jobs Created by NAHASDA

| | Number of permanent positions created | Number of temporary positions created | Number of positions needed to implement NAHASDA |
|---------------------------------------|--|--|--|
| (a) | (b) | (c) | (d) |
| Indian Housing Block Grant Assistance | | | |

Narrative:

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number: 07IH1607880

Enter the date HUD notified you that your IHP was found in compliance: 01/03/06
(mm/dd/yy)

Is this the final APR for this grant? Check one: yes no

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

2. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:

Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

| | | |
|--------------------|---------------------------------------|--|
| GOAL # <u>2</u> | | Goal as identified in the IHP: |
| | Objective # <u>2.6</u> | Objective as identified in the IHP: 2.6 - Complete construction of additional LIHTC rental units. |
| | Performance Objective # <u>2.6</u> | Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: 2.6 –Complete construction of additional LIHTC rental units. |
| | Accomplishment(s) | Progress made toward completion of the goal and objective(s) as they relate to this performance objective: In September of 2008, the construction contract was awarded to Advanced Native Construction to begin constructing 15 LIHTC units in Sundown Heights subdivision. They will be two single level three bedroom homes; 5 two-story four bedroom homes; and 8 two-story three bedroom homes. All 15 units are scheduled to be completed by May of 2009 |

GOAL
4

| | |
|--|--|
| <p>No accomplishment</p> | <p>If no progress was made, explain why not and describe what you will do to complete the activities:</p> <p>Due to weather constraints, construction has been delayed for two weeks which may cause a delay in the scheduled completion date.</p> <hr/> <p>Goal as identified in the IHP:</p> |
| <p>Objective # <u>4.1, 4.10 - 4.12</u></p> | <p>Objective as identified in the IHP:</p> <p>4.1 -Continue funding down payment assistance under our Mortgage Finance Assistance Program. 4.10 – Solicit and assist five families with IDA Program for down payments or home repairs. 4.11 – Design and implement IDA program for essential home repair. 4.12 – Continue providing Senior Rehab grants.</p> |
| <p>Performance Objective # <u>4.1 & 4.10</u></p> | <p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>4.1 --Continue funding down payment assistance under our Mortgage Finance Assistance Program. 4.10 – Solicit and assist five families with IDA Program for down payments or home repairs. 4.11 – Design and implement IDA program for essential home repair. 4.12 – Continue providing Senior Rehab grants.</p> |
| <p>Accomplishment(s)</p> | <p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <p>The IDA program policy and procedures and set up activities were completed. However, soliciting participants for the program has been unsuccessful. The responses from the tribal membership expressed that home repairs was their number one concern so the IDA Policy will be revised to include a Section regarding repairs and improvements.</p> <p>The IDA policy has been revised to include the section for Home Repair/Improvements and submitted to the BOC for their review and approval. The revised IDA policy was approved and amended on January 25, 2008.</p> <p>There were 11 Senior Rehab grants awarded and completed utilizing '05 & '06 IHBG funds.</p> |

| | |
|-------------------|--|
| | |
| No accomplishment | <p>If no progress was made, explain why not and describe what you will do to complete the activities:</p> <p>The amended IDA program policy and procedures along with the class activities were completed. However, soliciting participants for the amended program has been unsuccessful.</p> |

Repeat this format for each one year goal and objective(s) and performance objective(s) in the IHP for this grant.

3. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: yes no

4. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Although we are making great progress in most areas of our five year plan, we are not able to complete all essential goals due to lack of adequate funding. We have coordinated efforts with many grants and programs to create affordable housing products, however, housing rehabilitation programs, special needs housing and nursing home facility require funding that may be beyond our means. The NPTHA is providing sufficient education courses for home buying, budgeting and debt management, but repairing credit and improving debt management along with fluctuating income sources, is sometimes a difficult and lengthy process. The NPTHA will continue to encourage families to create action plans to meet their housing goals.

5. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

All of our programs have been changed since the implementation of NAHASDA. In order to provide adequate services we have been subject to soliciting other funding to cover services that had been previously provided by our HUD funding, such as Low Income Housing Tax Credit programs and mortgage financing, which have greatly increased administrative responsibilities and the necessity for re-training staff.

Grant Number:

07IH1607880

Table I - Sources of Funds

| Sources of Funds for IHBG Activities | Planned Amount (from the IHP) | Amount Actually Awarded |
|---|-------------------------------|-------------------------|
| (a) | (b) | (c) |
| 1. HUD Resources | | |
| a. NAHASDA Block Grant | 1,299,591 | 1,299,591 |
| b. NAHASDA Program Income | 288,333 | 603,084 |
| c. NAHASDA Title VI (Federal Guarantee) | | |
| d. Section 184 Loan Guarantee | | |
| e. Indian Community Development Block Grant | | |
| f. Drug Elimination | | |
| g. Prior year funds | | |
| h. Other (explain in narrative) | | |
| 2. Existing Program Resources | | |
| a. 1937 Housing Act Programs | | |
| b. Other HUD Programs | | |
| 3. Other Federal or State Resources | | |
| a. BIA Home Improvement Program | | |
| b. Other (explain in narrative) | | |
| 4. Private Resources | | |
| a. Tribe | | |
| b. Financial Institution | | |
| c. Other (explain in narrative) | | |
| 5. Other (explain in narrative) | | |
| Total Resources | 1,587,924 | 1,902,675 |

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

07IH1607880

Table II - Uses of Funds

| Activity | Budgeted Amount (from the IHP) | Cumulative | | | |
|--|-----------------------------------|--------------------------------|-------------------------|--|---|
| | | Grant (IHBG) funds expended | Other funds expended | Total funds expended from all sources (c + d) | Percentage of IHBG Grant Amount Obligated |
| (a) | (b) | (c) | (d) | (e) | (f) |
| 1. Indian Housing Assistance (1937 Housing Act units) | | | | | |
| a. Modernization | | | | | |
| b. Operating | 1,267,315 | 445,651 | 689,205 | 1,134,856 | 71 |
| 2. Development | | | | | |
| a. Rental | | | | | |
| i. Construction of new units | | 433,783 | | 433,783 | 27 |
| ii. Acquisition | | | | 6 | |
| iii. Rehabilitation | | | | | |
| b. Homeownership | | | | | |
| i. Construction of new units | | | | 62,724 | 5 |
| ii. Acquisition | 5,000 | | | | |
| iii. Rehabilitation | 4,791 | 6,947 | | 6,947 | 0 |
| 3. Housing Services | 112,923 | 78,005 | | 78,005 | 5 |
| 4. Housing management services | 142,895 | 148,859 | | 148,859 | 9 |
| 5. Crime Prevention & Safety | 5,000 | 1,647 | | 1,647 | 0 |
| 6. Model Activities | 45,000 | 16,900 | | 16,900 | 1 |
| 7. Planning & administration | 5,000 | | | | |
| 8. Reserves | | | | | |
| 9. Other | | | | | |
| Total | 1,587,924 | 1,131,792 | 689,205 | 1,820,997 | 118 |

Table II (continued)

| Activity | Number of units planned (from the IHP) | Number of units completed | Number of units started not completed | Cumulative | | |
|---|--|---------------------------|---------------------------------------|-----------------------------|--------------------------------|---------------------|
| | | | | Number of families assisted | | |
| | | | | low-income Indian families | non low-income Indian families | non-Native American |
| (a) | (g) | (h) | (i) | (j) | (k) | (l) |
| 2. Indian Housing Assistance (1937 Act units) | | | | | | |
| c. Modernization | | | | | | |
| d. Operating | 172 | 172 | 0 | 152 | 20 | |
| 3. Development | | | | | | |
| b. Rental | | | | | | |
| iv. Construction of new units | | | 15 | 15 | | |
| v. Acquisition | 5 | 3 | | 3 | | |
| vi. Rehabilitation | 20 | 20 | | 20 | | |
| b. Homeownership | | | | | | |
| iv. Construction of new units | | | | | | |
| v. Acquisition | | | | | | |
| vi. Rehabilitation | | | | | | |
| 10. Housing Services | | | | | | |
| 11. Housing Management Services | | | | | | |
| 12. Crime Prevention & Safety | 172 | 100 | | 75 | 25 | |
| 13. Model Activities | 42 | 42 | | 42 | | |
| 14. Planning & administration | | | | | | |
| 15. Reserves | | | | | | |
| 16. Other | | | | | | |
| Total | 411 | 337 | 15 | 307 | 45 | |

Narrative:

4. Column (a), line item #8, Reserves: Identify the purpose for the funds you placed in this category.

N/A

5. Explain any unexpected cost overruns associated with IHBG funds.

N/A

6. Investments: Date HUD approved: N/A
(mm/dd/yy)

Amount approved for investment: \$ _____

Amount of IHBG funds (principal only) invested as of this reporting period end date:
\$ _____

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number:

Enter the date HUD notified you that your IHP was found in compliance: 03/22/05
(mm/dd/yy)

Is this the final APR for this grant? Check one: yes no

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

3. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:

Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

| | | |
|--------------------|---|--|
| GOAL # <u>2</u> | | Goal as identified in the IHP: |
| | Objective # <u>2.2-2.4 & 2.6</u> | Objective as identified in the IHP: 2.2 –Reserve funds to assist families based on completion of updated Housing Needs Assessment. 2.3 -Continue funding down payment assistance under our Mortgage Finance Assistance Program. 2.4 -Complete surveys of existing projects in order to develop plats required for mortgaging. 2.6 –Complete construction of additional LIHTC rental units. |
| | Performance Objective # <u>2.2- 2.4 & 2.6</u> | Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: 2.2 - Reserve funds to assist families based on completion of updated Housing Needs Assessment. 2.3 -Continue funding down payment assistance under our Mortgage Finance Assistance Program. 2.4 -Complete surveys of existing projects in order to develop plats required for mortgaging. 2.6 –Complete construction of additional LIHTC rental units. |

| | |
|--------------------------|--|
| <p>Accomplishment(s)</p> | <p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <p>2006 funds were utilized for initial cost for construction of the 15 tax credit unit for LIHTC #3.</p> <p>Three of the 11 Senior Rehab grants were completed with 2006 IHBG funds.</p> <p>2.2 –This objective was completed; both of the Senior Citizens' complexes were upgraded by adding new roofing and satellite services.</p> |
| <p>No accomplishment</p> | <p>If no progress was made, explain why not and describe what you will do to complete the activities:</p> <p>2.4 –Due to the high rate of turn over in the Superintendent office at the Bureau of Indian Affairs, we have been unsuccessful at scheduling a meeting with the BIA, NPTHA, the Surveyors, and BLM to begin developing a plat map for our Orofino and Kamiah areas.</p> |

Repeat this format for each one year goal and objective(s) and performance objective(s) in the IHP for this grant.

4. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: yes no

5. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Although we are making great progress in most areas of our five year plan, we are not able to complete all essential goals due to lack of adequate funding. We have coordinated efforts with many grants and programs to create affordable housing products, however, housing rehabilitation programs, special needs housing and nursing home facility require funding that may be beyond our means. The NPTHA is providing sufficient education courses for home buying, budgeting and debt management, but repairing credit and improving debt management along with fluctuating income sources, is sometimes a difficult and lengthy process. The NPTHA will continue to encourage families to create action plans to meet their housing goals.

6. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

All of our programs have been changed since the implementation of NAHASDA. In order to provide adequate services we have been subject to soliciting other funding to cover services that had been previously provided by our HUD funding, such as Low Income Housing Tax Credit programs and mortgage financing, which have greatly increased administrative responsibilities and the necessity for re-training staff.

Grant Number:

06IH1607880

Table I - Sources of Funds

| Sources of Funds for IHBG Activities | Planned Amount (from the IHP) | Amount Actually Awarded |
|---|-------------------------------|-------------------------|
| (a) | (b) | (c) |
| 1. HUD Resources | | |
| a. NAHASDA Block Grant | 1,202,150 | 1,202,150 |
| b. NAHASDA Program Income | 275,580 | 453,789 |
| c. NAHASDA Title VI (Federal Guarantee) | | |
| d. Section 184 Loan Guarantee | | |
| e. Indian Community Development Block Grant | | |
| f. Drug Elimination | | |
| g. Prior year funds | | |
| h. Other (explain in narrative) | | |
| 2. Existing Program Resources | | |
| a. 1937 Housing Act Programs | | |
| b. Other HUD Programs | | |
| 3. Other Federal or State Resources | | |
| a. BIA Home Improvement Program | | |
| b. Other (explain in narrative) | | |
| 4. Private Resources | | |
| a. Tribe | | |
| b. Financial Institution | | |
| c. Other (explain in narrative) | | |
| 5. Other (explain in narrative) | | |
| Total Resources | 1,477,730 | 1,655,939 |

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

06IH1607880

Table II - Uses of Funds

| Activity | Budgeted Amount (from the IHP) | Cumulative | | | |
|--|-----------------------------------|--------------------------------|-------------------------|--|---|
| | | Grant (IHBG) funds expended | Other funds expended | Total funds expended from all sources (c + d) | Percentage of IHBG Grant Amount Obligated |
| (a) | (b) | (c) | (d) | (e) | (f) |
| 1. Indian Housing Assistance (1937 Housing Act units) | | | | | |
| a. Modernization | | | | | |
| b. Operating | 1,220,626 | 635,583 | 453,789 | 1,089,372 | 53 |
| 2. Development | | | | | |
| a. Rental | | | | | |
| i. Construction of new units | | | | | |
| ii. Acquisition | | | | | |
| iii. Rehabilitation | | | | | |
| b. Homeownership | | | | | |
| i. Construction of new units | | 395,095 | | 395,095 | 24 |
| ii. Acquisition | | | | | |
| iii. Rehabilitation | | | | | |
| 3. Housing Services | 123,877 | 100,228 | | 100,228 | 8 |
| 4. Housing management services | 128,227 | 71,244 | | 71,244 | 6 |
| 5. Crime Prevention & Safety | | | | | |
| 6. Model Activities | | | | | |
| 7. Planning & administration | 5,000 | | | | |
| 8. Reserves | | | | | |
| 9. Other | | | | | |
| Total | 1,477,730 | 869,779 | 453,789 | 1,655,939 | 100% |

Table II (continued)

| Activity (a) | Number of units planned (from the IHP) (g) | Number of units completed (h) | Number of units started not completed (i) | Cumulative | | |
|---|--|----------------------------------|--|-----------------------------------|---------------------------------------|----------------------------|
| | | | | Number of families assisted | | |
| | | | | low-income Indian families (j) | non low-income Indian families (k) | non-Native American (l) |
| 3. Indian Housing Assistance (1937 Act units) | | | | | | |
| e. Modernization | | | | | | |
| f. Operating | 190 | 190 | | 190 | | |
| 4. Development | | | | | | |
| c. Rental | | | | | | |
| vii. Construction of new units | | | 15 | 15 | | |
| viii. Acquisition | | | | | | |
| ix. Rehabilitation | | | | | | |
| c. Homeownership | | | | | | |
| vii. Construction of new units | | | | | | |
| viii. Acquisition | | | | | | |
| ix. Rehabilitation | | | | | | |
| 17. Housing Services | | | | | | |
| 18. Housing Management Services | | | | | | |
| 19. Crime Prevention & Safety | | | | | | |
| 20. Model Activities | | | | | | |
| 21. Planning & administration | | | | | | |
| 22. Reserves | | | | | | |
| 23. Other | | | | | | |
| Total | 190 | 190 | 15 | 205 | | |

**Indian Housing Block Grant (IHBG)
Annual Performance Report**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing
Office of Native American Programs

OMB Approval Number
2577-0218 (exp. 05/31/09)

Narrative:

7. Column (a), line item #8, Reserves: Identify the purpose for the funds you placed in this category.

N/A

8. Explain any unexpected cost overruns associated with IHBG funds.

N/A

9. Investments: Date HUD approved: N/A
(mm/dd/yy)

Amount approved for investment: \$ _____

Amount of IHBG funds (principal only) invested as of this reporting period end date:
\$ _____

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number: 05IH1607880

Enter the date HUD notified you that your IHP was found in compliance: 03/22/05
(mm/dd/yy)

Is this the final APR for this grant? Check one: yes no

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

4. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:
Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

| | | |
|--------------------|---|--|
| GOAL # <u>2</u> | | Goal as identified in the IHP: |
| | Objective # <u>2.2 & 2.6</u> | Objective as identified in the IHP: 2.2 – Complete Senior Citizen complex repairs identified in physical needs assessment. 2.6 –Complete construction of additional LIHTC rental units. |
| | Performance Objective # <u>2.2- 2.4 & 2.6</u> | Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: 2.2 - Complete Senior Citizen complex repairs identified in physical needs assessment. 2.6 –Complete construction of additional LIHTC rental units. |
| | Accomplishment(s) | Progress made toward completion of the goal and objective(s) as they relate to this performance objective: 2.2 – This objective was completed; both of the Senior Citizens' complexes were upgrades by adding new roofing and satellite services. |

| | |
|-------------------|--|
| | Eight of the 11 Senior Rehab grants were completed with 2006 IHBG funds. |
| No accomplishment | If no progress was made, explain why not and describe what you will do to complete the activities: |

Repeat this format for each one year goal and objective(s) and performance objective(s) in the IHP for this grant.

5. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: yes no

6. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Although we are making great progress in most areas of our five year plan, we are not able to complete all essential goals due to lack of adequate funding. We have coordinated efforts with many grants and programs to create affordable housing products, however, housing rehabilitation programs, special needs housing and nursing home facility require funding that may be beyond our means. The NPTHA is providing sufficient education courses for home buying, budgeting and debt management, but repairing credit and improving debt management along with fluctuating income sources, is sometimes a difficult and lengthy process. The NPTHA will continue to encourage families to create action plans to meet their housing goals.

7. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

All of our programs have been changed since the implementation of NAHASDA. In order to provide adequate services we have been subject to soliciting other funding to cover services that had been previously provided by our HUD funding, such as Low Income Housing Tax Credit programs and mortgage financing, which have greatly increased administrative responsibilities and the necessity for re-training staff.

Grant Number:

05IH1607880

Table I - Sources of Funds

| Sources of Funds for IHBG Activities | Planned Amount (from the IHP) | Amount Actually Awarded |
|---|-------------------------------|-------------------------|
| (a) | (b) | (c) |
| 1. HUD Resources | | |
| a. NAHASDA Block Grant | 1,238,900 | 1,238,900 |
| b. NAHASDA Program Income | 310,064 | 361,580 |
| c. NAHASDA Title VI (Federal Guarantee) | | |
| d. Section 184 Loan Guarantee | | |
| e. Indian Community Development Block Grant | | |
| f. Drug Elimination | | |
| g. Prior year funds | | |
| h. Other (explain in narrative) | | |
| 2. Existing Program Resources | | |
| a. 1937 Housing Act Programs | | |
| b. Other HUD Programs | | |
| 3. Other Federal or State Resources | | |
| a. BIA Home Improvement Program | | |
| b. Other (explain in narrative) | | |
| 4. Private Resources | | |
| a. Tribe | | |
| b. Financial Institution | | |
| c. Other (explain in narrative) | | |
| 5. Other (explain in narrative) | | |
| Total Resources | 1,548,964 | 1,600,480 |

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

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Table II - Uses of Funds

| Activity | Budgeted Amount (from the IHP) | Cumulative | | | |
|--|-----------------------------------|--------------------------------|-------------------------|--|---|
| | | Grant (IHBG) funds expended | Other funds expended | Total funds expended from all sources (c + d) | Percentage of IHBG Grant Amount Obligated |
| (a) | (b) | (c) | (d) | (e) | (f) |
| 1. Indian Housing Assistance (1937 Housing Act units) | | | | | |
| a. Modernization | | | | | |
| b. Operating | 1,096,990 | 757,838 | 361,580 | 1,119,418 | 70 |
| 2. Development | | | | | |
| a. Rental | | | | | |
| i. Construction of new units | | | | | |
| ii. Acquisition | | | | | |
| iii. Rehabilitation | 40,000 | 14,438 | | 14,438 | 1 |
| b. Homeownership | | | | | |
| i. Construction of new units | 188,337 | 252,113 | | 252,113 | 16 |
| ii. Acquisition | | | | | |
| iii. Rehabilitation | | | | | |
| 3. Housing Services | 154,858 | 128,343 | | 128,343 | 8 |
| 4. Housing management services | 115,255 | 81,735 | | 81,735 | 5 |
| 5. Crime Prevention & Safety | | | | | |
| 6. Model Activities | | | | | |
| 7. Planning & administration | 5,000 | 4,433 | | 4,433 | 0 |
| 8. Reserves | | | | | |
| 9. Other | | | | | |
| Total | 1,600,480 | 1,238,900 | 361,580 | 1,600,480 | 100 |

Table II (continued)

| Activity | Number of units planned (from the IHP) | Number of units completed | Number of units started not completed | Cumulative | | |
|---|--|---------------------------|---------------------------------------|-----------------------------|--------------------------------|---------------------|
| | | | | Number of families assisted | | |
| | | | | low-income Indian families | non low-income Indian families | non-Native American |
| (a) | (g) | (h) | (i) | (j) | (k) | (l) |
| 4. Indian Housing Assistance (1937 Act units) | | | | | | |
| g. Modernization | | | | | | |
| h. Operating | 118 | 118 | | 118 | | |
| 5. Development | | | | | | |
| d. Rental | | | | | | |
| x. Construction of new units | | | | | | |
| xi. Acquisition | | | | | | |
| xii. Rehabilitation | 30 | 30 | | 30 | | |
| d. Homeownership | | | | | | |
| x. Construction of new units | 20 | 20 | 15 | 35 | | |
| xi. Acquisition | | | | | | |
| xii. Rehabilitation | | | | | | |
| 24. Housing Services | | | | | | |
| 25. Housing Management Services | | | | | | |
| 26. Crime Prevention & Safety | | | | | | |
| 27. Model Activities | | | | | | |
| 28. Planning & administration | | | | | | |
| 29. Reserves | | | | | | |
| 30. Other | | | | | | |
| Total | 168 | 168 | 15 | 183 | | |

Narrative:

10. Column (a), line item #8, Reserves: Identify the purpose for the funds you placed in this category.

N/A

11. Explain any unexpected cost overruns associated with IHBG funds.

N/A

12. Investments: Date HUD approved: N/A
(mm/dd/yy)

Amount approved for investment: \$ _____

Amount of IHBG funds (principal only) invested as of this reporting period end date:
\$ _____