

Annual Performance Report

These forms meet the minimum requirements for an Annual Performance Report (APR) required by the United States Department of Housing and Urban Development. In addition to these minimum requirements, a tribe/tribally designated housing entity (TDHE) may elect to prepare a more comprehensive APR. If a tribe/TDHE elects to prepare a more comprehensive report, the required elements of this APR must still be submitted on the prescribed HUD forms.

Annual Performance Report

Under the Native American Housing Assistance and Self-Determination Act of 1996 (NAHASDA) (25 U.S.C. 4104 et seq.) HUD will provide grants, loan guarantees, and technical assistance to Indian tribes and Alaskan Native villages for the development and operation of low-income housing in Indian areas. Grants will be made to eligible recipients under the Indian Housing Block Grant Program. To be eligible for the grants, respondents must submit an Indian Housing Plan that meets the minimum requirements of the Act, consult with residents, prepare Title VI application/certification, submit performance reports, and maintain records for HUD monitoring and audit review.

Public reporting burden for this collection of information is estimated to average 120 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Recipients of Indian Housing Block Grant (IHBG) program funds are required to submit an Annual Performance Report (APR) to HUD within 60 days of the end of their program year. Statutory reference is contained in the Native American Housing Assistance and Self-Determination Act (NAHASDA) of 1996, as amended, *Sec. 404 Performance Reports*. The regulatory reference is found at 24 CFR Part 1000, sections 512 through 521. Response to the Annual Performance Report is mandatory and is required by Sections 403 and 404 of NAHASDA and by the regulations at 24 CFR 1000.

The information requested does not lend itself to confidentiality.

This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Annual Performance Report

Recipients of NAHASDA funds are required to prepare and submit an Annual Performance Report (APR) within 60 days of the end of the program year. The APR shall contain the information required below and narrative statements as needed.

The Annual Performance Report consists of the following parts:

- Cover sheet - General information on the tribe or TDHE
- Part I - Reporting on the One-Year Indian Housing Plan
 - Table I - Sources of Funds
 - Table II - Uses of Funds
- Part II - Reporting on Program Year Accomplishments
 - Section A - Monitoring
 - Table III - Inspection of Assisted Housing
 - Section B - Audits
 - Section C - Public Accountability
 - Section D - Jobs Created by NAHASDA

Part I (including Tables I and II) – One separate part must be submitted for each open grant.

Part II (including Sections A, B, C, and Table III) – This part is not grant specific. A single part is to be prepared and submitted at the end of each program year and will cover all open grants.

Part D (including Table IV) – This part is optional.

Annual Performance Report Cover Sheet

1. APR is submitted by (mark one): tribe TDHE

2. Reporting period for which this APR is prepared: from: 1/1/09 to: 12/31/09
(mm/dd/yy) (mm/dd/yy)

3. Recipient Name and Address

Nez Perce Tribal Housing Authority

4. Name of Contact Person Laurie Ann Smith	Title Executive Director	Telephone no. (include Area Code) 208-843-2229
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<p>If APR is submitted by the TDHE</p> <p>5. Enter the name of each tribe included in this APR</p> <p>Nez Perce Tribe</p>		
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6. Name of official authorized to submit APR Laurie Ann Smith	Title Executive Director
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Signature	Date
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Certification: The information contained in this report is accurate and reflects the activities actually accomplished during the reporting period. Activities planned and accomplished are eligible under applicable statutes and regulations and were included in the applicable one year activities in the corresponding Indian Housing Plan.

Warning: If you knowingly make a false statement on this form, you may be subject to civil or criminal penalties under Section 1001 of Title 18 of the United States Code. In addition, any person who knowingly and materially violates any required disclosure of information, including intentional disclosure, is subject to civil money penalty not to exceed \$10,000 for each violation.

For HUD use only

Date APR is received by HUD	Time	logged in by
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PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number:

Enter the date HUD notified you that your IHP was found in compliance: 05/11/09
(mm/dd/yy)

Is this the final APR for this grant? Check one: yes no

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

1. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:

Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # <u>1</u>	Develop and implement management improvements designed to improve accountability and day-to-day operations of the NPTHA.	Goal as identified in the IHP:
	Objective # <u>1.1-1.8</u>	Objective as identified in the IHP: 1.1 -Continue to provide ongoing BOC and staff development training activities as needed. 1.2 -Continue identifying alternative funding sources and prepare applications accordingly. 1.3 -Continue monitoring and reporting all grant activities, programs and services through various means and make modifications accordingly. 1.4 -Maintain networking system with Nez Perce Tribal Programs. 1.5 -The Board of Commissioners will meet with NPTEC regularly on a quarterly basis and as needed for special meetings. 1.6 -Continue to maintain efforts to enforce the collections policy and quality loan servicing. 1.7 -Continue to network with local, regional, and national organizations and task force groups. 1.8 -Maintain existing rental units and NPTHA owned common areas.

<p>Performance Objective # <u>1.1-1.8</u></p>	<p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>1.1 -Continue to provide ongoing BOC and staff development training activities as needed. 1.2 -Continue identifying alternative funding sources and prepare applications accordingly. 1.3 –Prepare monthly reports to the BOC, the Annual Performance Report and 2 presentations for General Council and NPTEC. 1.4 –Coordinate onsite training sessions for the Nez Perce Program Managers and NPTEC to improve coordination of serves between NPTEC and the NPTHA 1.5 -The Board of Commissioners will meet with NPTEC at least 4 times by the end of the FY. 1.6 –Prepare monthly collection reports and maintain 12% delinquent rate. 1.7 - Participate in the HUD Summits, NAIHC conferences, NWIHA quarterly meetings, local housing task force and HBE Task Force. 1.8 -Provide maintenance and preventive maintenance of NPTHA rental units, rental grounds, and the NPTHA office building.</p>
<p>Accomplishment(s)</p>	<p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <ul style="list-style-type: none"> • Staff development and Board trainings were completed during the year. Training included: NWIHA Quarterly meetings & trainings; NAIHC 34th Convention/Trade Show; NAIHC Legal Symposium; 2010 Group Workcamps; A-133 Audit Training; Lead Safe Weatherization; Individual College courses for self improvement; Workforce Training and Staff Development. • The NPTHA was awarded 2009 ARRA funds in the amount of \$508,885. The NPTHA applied and was awarded Bonneville Power Administration weatherization funds for low income families. The NPTHA applied for other grants such as RHED and ROSS. • Continue to provide monitoring activities by monthly reporting to our Board of Commissioners, only completed two quarterly meetings on 3/10/09 and 9/13/09 with our Board and NPTEC (Tribal Council) and at least two various meetings to discuss NPTEC concerns; completed semi-annual reporting to our General Council, as well as, quarterly HUD reporting SF-272. • Monthly reporting includes revenue & expense report for each open grant, accounts receivable

	<p>report, collection activity report, vacancy report, waiting list report, counselor activity report which includes reporting on inspections and counseling activities conducted.</p> <ul style="list-style-type: none"> • Monthly Board meetings are conducted to review monthly reports as well as complete any business requiring Board action, including but not limited to conveyances, policy revisions, grievances, review of annual reports, and updates on key housing services. • Annual reporting to our Board and NPTEC include review of the Indian Housing Plan, the Annual Performance Report and the annual audit. • NPTHA staff continues to enforce collection policies with pro-active counseling services for debt management. • The NPTHA continues to partner with the Nez Perce Tribe Social Services department and Law Enforcement Agency to improve and coordinate services to our clients. This includes cross training our staff with other program staff. • The NPTHA continues to network with various local, regional and national organizations and task force groups to improve and expand program services. The NPTHA regularly participates with NAIHC (National Indian Housing Council), NWIHA (Northwest Indian Housing Association, NPT Homeless Task force, HUD Section 184, IHFA (Idaho Housing Finance Agency), FHLB (Federal Home Loan Bank), BIA, Travois, Wells Fargo and Oweesta. • Inspections and preventative maintenance for our existing units are completed on a regular basis.
No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:
GOAL # <u>2</u>	Decrease shortage of housing stock in the Indian area through new construction activities.
Objective # <u>2.1-2.4</u>	<p>Goal as identified in the IHP:</p> <p>Objective as identified in the IHP:</p> <p>2.1 -Assist Homebuyers with individual construction of homes on Sundown Heights Lots and /or fee simple, allotted trust, or Tribal Trust land.</p> <p>2.2 -Promote Homebuyer education in conjunction with Starter Home, Mutual Help Rehab and/or Refinance projects.</p> <p>2.3 -Promote Homebuyer Education to assist families in becoming mortgage ready.</p> <p>2.4 -Provide Mortgage Finance Assistance or buy down assistance to qualified families.</p>

	<p>2.5 -Promote home repairs through education and IDA matching program incentives.</p> <p>2.6 -Conduct regular physical needs assessment and plan replacement or improvements.</p>
Performance Objective # <u>2.1-2.4</u>	<p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>2.1 -Assist Homebuyers with individual construction of homes on Sundown Heights Lots and /or fee simple, allotted trust, or Tribal Trust land.</p> <p>2.2 -Provide and require Homebuyer Education courses for all NPTHA homeownership type programs.</p> <p>2.3 -Continue monitoring lease option programs for adherence to their mortgage ready plan. Market Homebuyer Education and mortgage opportunities to the general public.</p> <p>2.4 -Qualify at least five families for down payment or buy down assistance.</p> <p>2.5 -Qualify at least five families for the IDA for home repair program.</p> <p>2.6 -Complete physical needs assessment and prepare implementation plan.</p>
Accomplishment(s)	<p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <ul style="list-style-type: none"> • There were three families who received Mortgage Finance Assistance. • There were 16 families who occupied the Sundown Heights units under the Option to Purchase program and six who completed the purchase of their homes during 2009. There are 17 Starter Home participants. All families have a Client Action Plan to meet their housing goals to become mortgage ready. There are 8 families nearing completion of their Client Action Plan and will be submitting their mortgage applications in the near future. • The NPTHA conducted various classes and counseling sessions, please see accomplishments reported under Goal # 4 for a complete list. • Continue to complete on-going needs assessments on all rental units.

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<p>No accomplishment</p> <p>Provide comprehensive housing management services through, but not limited to, ongoing maintenance, tenant recertification's, work orders, loan servicing, unit inspections, tenant accounting services, and other activities associated with property management.</p>	<p>If no progress was made, explain why not and describe what you will do to complete the activities:</p> <hr/> <p>Goal as identified in the IHP:</p>
<p>Objective # 3.1-3.7</p>	<p>Objective as identified in the IHP:</p> <p>3.1 - Plan and coordinate 3 community clean-up activities. 3.2 -Conduct regular inspections of existing housing stock at least annually but as often as necessary to ensure protection of NPTHA assets. 3.3 -Conduct annual re-certifications of all units, except those MH that are paying the maximum, and re-verification of tenant information in response to income changes as required by lease agreements and Section 8 Income Regulations. 3.4 -Perform application intake and processing for all NPTHA programs. 3.5 -Provide advocacy for applicants and residents seeking additional housing resources. 3.6 -Maintain case management approach to working with residents through networking with all other departments, regular meetings with senior residents of the senior citizen complexes, referral, tenant contact reporting, and meetings as required. 3.7 -Provide resident counseling and training in areas of need including but not limited to resident's responsibilities, maintenance, budgeting, and lease compliance. 3.8 -Coordinate community access to chimney cleaning services for homebuyers and homeowners.</p>
<p>Performance Objective # <u>3.1-3.7</u></p>	<p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>3.1 - Complete a community clean-up activity in the Spring, Summer, and Fall.</p>

	<p>3.2 -Conduct regular inspections of existing housing stock at least annually but as often as necessary to ensure protection of NPTHA assets.</p> <p>3.3 -Conduct annual re-certifications of all units, except those MH that are paying the maximum, and re-verification of tenant information in response to income or occupancy changes as required by lease agreements and the HUD Handbook 4350.3 Rev. 1.</p> <p>3.4 -Perform application intake and processing for all NPTHA programs.</p> <p>3.5 -Provide advocacy for applicants and residents seeking additional housing resources.</p> <p>3.6 -Maintain case management approach to working with residents through networking with all other departments, regular meetings with senior residents of the senior citizen complexes referral implementation, tenant contact reporting, and regular quarterly public meetings (Kamiah, Lapwai, & Orofino).</p> <p>3.7 -Provide resident counseling and training in areas of need including but not limited to resident's responsibilities, maintenance, budgeting, and lease compliance.</p> <p>3.8 -Assist at least 20 families in finding a contractor to provide chimney cleaning services.</p>
<p>Accomplishment(s)</p>	<p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <ul style="list-style-type: none"> • The NPTHA sponsored three community clean-ups in the spring, summer, and fall as planned. • The NPTHA completed the annual inspections for each unit and for those units requiring repairs, additional inspections and counseling regarding the maintenance and upkeep of homes were provided. • All re-certifications were completed for 2009. • The NPTHA continues to solicit, revise and process adequate outreach to low income families regarding available housing programs. This includes flyers, brochures, a housing booth at the General Council meetings, General Council reports and newsletters. We also provided a booth at the Clearwater Casino's benefit fair. • Applications have been revised to generate enough background information to assist the counselors in assessing the various housing programs an applicant may be

GOAL
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	<p>eligible for.</p> <ul style="list-style-type: none"> • The NPTHA continues to network with other agencies to maximize services available to low income families. These agencies include Nez Perce Tribe Social Service Program, Community Action Partnership, Salvation Army, YWCA, Avista utilities, Clearwater Power Company, H&W Family Self Sufficiency Program, Idaho Housing & Finance Agency, USDA Rural Development, and various lenders. • See list of resident training completed and reported under Goal # 4. • NPTHA provided chimney cleaning services to over 48 homes located on the Nez Perce Reservation.
<p>No accomplishment</p> <p>Implement programs designed to maximize housing opportunities for all Nez Perce enrolled members. NO MORE THAN 10% of NAHASDA FUNDS WILL BE UTILIZED TO SERVE MODERATE INCOME FAMILIES.</p>	<p>If no progress was made, explain why not and describe what you will do to complete the activities:</p> <hr/> <p>Goal as identified in the IHP:</p>
<p>Objective # <u>4.1-4.15</u></p>	<p>4.1 -Continue to provide mortgage financing assistance for at least five families per year. 4.2 -Conduct at least 150 housing counseling sessions for families who are seeking rehab, homeownership, or rental assistance or who are existing residents. 4.3 -Disseminate at least 4 housing newsletters. 4.4 -Continue working with Tribal and local government staff and programs to address the housing needs of low income or disadvantaged families. 4.5 -Conduct Annual Home Fair. 4.6 -Organize and coordinate monthly HBE classes and at least 4 events regarding personal finances, homeownership and/or financial literacy. 4.7 -Conduct at least 7 Senior Citizens meeting. 4.8 -Conduct at least 3 public meetings with the community. 4.9 -Conduct at least 2 credit & budgeting sessions for youth. 4.10 -Assist a minimum of five families with IDA program for down payment. 4.11 -Assist a minimum of five families with IDA Program for essential home repair. 4.12 -Continue providing Senior Rehab grants. 4.13 -Develop initiative on importance of homeowner's insurance and provide guidance</p>

	<p>for protecting assets. 4.14 -Support Nez Perce Tribe Homeless Task Force efforts. 4.15 -To adequately fund rent subsidies necessary to maintain LIHTC Program.</p>
<p>Performance Objective # <u>4.1-4.15</u></p>	<p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>4.1 -Continue to solicit available assistance under the Mortgage Financing Assistance Program. 4.2 -Conduct at least 150 housing counseling sessions for families who are seeking either rehab, homeownership, or rental assistance or who are existing residents. 4.3 -Disseminate at least 4 housing newsletters. 4.4 -Maintain open communication with Nez Perce Tribe Programs which serve low-income and disadvantaged families. 4.5 -Conduct Annual Home Fair with various vendors. 4.6 -Organize and coordinate monthly HBE classes and at least 4 events regarding personal finances, homeownership and/or financial literacy. 4.7 -Conduct at least 7 Senior Citizens meeting. 4.8 -Conduct at least 3 public meetings. 4.9 -Conduct at least 3 credit & budgeting sessions for youth. 4.10 -Set up at least 5 families in an IDA Program for down payment 4.11 -Set up at least 5 families in an IDA Program for essential home repair. 4.12 -Provide 10 Senior Rehab grants for essential repairs to Low Income Senior Citizens homeowners. 4.13 -Develop initiative on importance of homeowner's insurance and provide guidance for protecting assets. 4.14 -Participate in Nez Perce Tribe Homeless Task Force activities. 4.15 -To calculate by the end of the fiscal year available rent subsidies and to adequately fund rent subsidies necessary to maintain LIHTC Program.</p>
<p>Accomplishment(s)</p>	<p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <p>As reported under Goal # 2, the NPTHA served</p>

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	<p>two families with Mortgage Finance Assistance.</p> <p>Our homebuyer and rental counseling programs were very successful in 2009, their accomplishments include:</p> <ul style="list-style-type: none"> • Conducted three Homebuyer Education classes and two one-on-one sessions. 12 HBE Certificates of completion were issued. • Conducted two Financial Literacy Classes and issued five Certificates for completion • Conducted three youth credit & budgeting classes and served 52 students. • Conducted five Rental Rights & Responsibility classes and issued 25 certificates for completion. • Conducted 8 Maintenance classes with 98 participants. • Conducted two TANF Budget/Credit Classes with 37 participants. • Conducted 12 Budget sessions working with 17 participants. • Conducted our 9th Annual Home Fair with 25 various vendors; there were a total of 200 people who passed through the Home Fair which was held at the Pi-nee-waus Community Center. • Conducted 10 senior meetings. • Held three Community events which included Sundown Heights TC# Grand Opening, Kamiah Playground Grand Opening and with 83 participants total. The four events held were as follows: Tenant Appreciation day with 17 participants; three Tenant BBQ's with 66 participants total • Enrolled one family in the IDA program. • Conducted numerous counseling sessions with families who are seeking rehab, homeownership, or rental assistance or who are existing residents who needed one-on-one counseling for budgeting or credit clean up. • Completed 12 Senior Rehab grants utilizing '08 & '09' IHBG funds. •
<p>No accomplishment</p>	<p>If no progress was made, explain why not and describe what you will do to complete the activities:</p>
<p>Design strategies to reduce crime and substance abuse and to increase safety in NPTHA housing projects.</p>	<p>Goal as identified in the IHP:</p>
<p>Objective # <u>5.1-5.4</u></p>	<p>Objective as identified in the IHP:</p> <p>5.1 -Continue to work with Nez Perce Law Enforcement through the adopted MOA for support services for NPTHA property.</p>

	<p>5.2 -Conduct quarterly safety meetings and fire drills for senior complexes.</p> <p>5.3 -Enforce lease agreements promoting Safe Neighborhoods.</p> <p>5.4 –Install public playground in remote low-rent project.</p>
Performance Objective # <u>5.1-5.4</u>	<p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>5.1 -Invite Law Enforcement officials to participate in at least two NPTHA community functions. Maintain open communication with Law Enforcement regarding criminal activity in NPTHA projects</p> <p>5.2 -Conduct quarterly safety meetings and fire drills for senior complexes.</p> <p>5.3 -Enforce lease agreements promoting Safe Neighborhoods.</p> <p>5.4 –Install public playground in the Kamiah low-rent project.</p>
Accomplishment(s)	<p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p> <ul style="list-style-type: none"> • The Nez Perce Tribe Law Enforcement continues to assist the NPTHA by providing incident reports for NPTHA managed projects. There expanded data base system has improved the reporting process and we continue to partner in community activities. Safety meetings, fire drills and safety information was provided during the scheduled senior meetings. • The NPTHA supports the annual Amerind Fire Safety poster contest by conducting workshops with the youth. Also, the NPTHA contributes to the Renegades Pow-wow which is held on an annual basis. This year the pow-wow added another day to the event due to the overwhelming response throughout the 15 years. This pow-wow serves as an alternative for a drug & alcohol free event to the community on New Year's eve. • The NPTHA completed the installation of the Kamiah Playground and had a grand opening on June 16, 2009. • The NPTHA continues to enforce neighborhood safety compliance of our occupancy lease agreements.

GOAL
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No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:
Implement the legal and administrative structure for <i>NPTHA</i> to provide coordinated development, financing, and management activities of <i>NPTHA</i> .	Goal as identified in the IHP:
Objective # <u>6.1-6.4</u>	Objective as identified in the IHP: 6.1 –Conduct routine service area surveys to determine housing needs and priorities. 6.2 -Acquire technical assistance to assist in program development, evaluation, leasehold mortgage financing documents, one-stop development, non-profit organization benefits, and capacity bldg. 6.3 - Upgrade software and computers. 6.4 –Acquire technical assistance to develop strategies to promote green building and renovations.
Performance Objective # <u>6.1-6.4</u>	Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: 6.1 -Conduct survey at each General Council and various functions to determine housing needs and priorities. 6.2 -Acquire technical assistance to assist in program development, evaluation, leasehold mortgage financing documents, one-stop development, non-profit organization benefits, and capacity building. 6.3 -Upgrade software and computers 6.4 -Acquire technical assistance to develop strategies to promote green building and renovations.
Accomplishment(s)	Progress made toward completion of the goal and objective(s) as they relate to this performance objective: <ul style="list-style-type: none"> The <i>NPTHA</i> conducts a survey on our current programs during each of the General Council meeting which are held in May and September. Survey results continue to show a desire for

	<p>homeownership by renters and the need for home repairs by homeowners.</p> <ul style="list-style-type: none"> • Surveys completed at the end of each training session primarily support the usefulness of our current training modules. • The NPTHA has been working diligently with HUD and the BIA trying to overcome the barriers in recording mortgage leases. Very slow progress has been made. • The NPTHA continues to utilize technical experts to assist in properly processing mortgage instruments, including acquiring proper authorizations and recording. We continue to receive technical assistance from various agencies to modify and develop program procedures and documents. • The NPTHA continues to upgrade computer software and systems when necessary. • The NPTHA attended mini-training sessions on green building and anticipated incorporating in the design of our next project.
No accomplishment	<p>If no progress was made, explain why not and describe what you will do to complete the activities:</p>

Repeat this format for each one year goal and objective(s) and performance objective(s) in the IHP for this grant.

2. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: yes no

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Although we are making great progress in most areas of our five year plan, we are not able to complete all essential goals due to lack of adequate funding. We have coordinated efforts with many grants and programs to create affordable housing products, however, housing rehabilitation programs, special needs housing and nursing home facility require funding that may be beyond our means. The NPTHA is providing sufficient education courses for home buying, budgeting and debt management, but repairing credit and improving debt management along with fluctuating income sources, is sometimes a difficult and lengthy process. The NPTHA will continue to encourage families to create action plans to meet their housing goals.

4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

All of our programs have been changed since the implementation of NAHASDA. In order to provide adequate services we have been subject to soliciting other funding to cover services that had been previously provided by our HUD funding, such as Low Income Housing Tax Credit programs and mortgage financing, which have greatly increased administrative responsibilities and the necessity for re-training staff.

Grant Number: 09IH1607880

Table I - Sources of Funds

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant	1,219,836	1,219,836
b. NAHASDA Program Income	314,855	321,119
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative)		
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other (explain in narrative)		
5. Other (explain in narrative)		
Total Resources	1,534,691	1,540,955

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

09IH1607880

Table II - Uses of Funds

Activity	Budgeted Amount (from the IHP)	Cumulative			
		Grant (IHBG) funds expended	Other funds expended	Total funds expended from all sources (c + d)	Percentage of IHBG Grant Amount Obligated
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating	1,156,310	645,188	321,119	966,307	63
2. Development					
a. Rental					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition	10,000	15,000		15,000	1
iii. Rehabilitation	50,000	57,942		57,942	4
3. Housing Services	121,414	100,195		100,195	7
4. Housing management services	150,017	138,202		138,202	9
5. Crime Prevention & Safety	39,000	30,080		39,080	2
6. Model Activities	10,000	3,155		3,155	.2
7. Planning & administration	5,000	60		60	0
8. Reserves					
9. Other					
Total	1,541,741	989,822	321,119	1,310,941	

Table II (continued)

		Cumulative				
Activity (a)	Number of units planned (from the IHP) (g)	Number of units completed (h)	Number of units started not completed (i)	Number of families assisted		
				low-income Indian families (j)	non low-income Indian families (k)	non-Native American (l)
1. Indian Housing Assistance (1937 Act units)						
a. Modernization						
b. Operating	146	146		146		
2. Development						
a. Rental						
i. Construction of new units						
ii. Acquisition						
iii. Rehabilitation						
a. Homeownership						
i. Construction of new units						
ii. Acquisition	2	3		3		
iii. Rehabilitation	13	11		11		
3. Housing Services						
4. Housing Management Services						
5. Crime Prevention & Safety	146	146		146		
6. Model Activities						
7. Planning & administration						
8. Reserves						
9. Other						
Total	307	306		306		

Narrative:

1. Column (a), line item #8, Reserves: Identify the purpose for the funds you placed in this category.

N/A

2. Explain any unexpected cost overruns associated with IHBG funds.

N/A

3. Investments: Date HUD approved: N/A
(mm/dd/yy)

Amount approved for investment: \$ _____

Amount of IHBG funds (principal only) invested as of this reporting period end date:
\$ _____

Part II - Reporting on Program Year Accomplishments

This Part is not grant specific. A single Part II consisting of Sections A through D (including Table III), is to be prepared and submitted at the end of each program year and will cover all open grants.

SECTION A - MONITORING

I. Self-Monitoring: Sec 403(b) of the NAHASDA statute and §1000.502 of the program regulations require that the recipient **and** the tribe are to be involved in monitoring activities. You are responsible for monitoring your grant activities to ensure compliance with NAHASDA and its implementing regulations, and for monitoring the performance goals included under the IHP. In addition, if you are the TDHE, the tribe is responsible for monitoring your programmatic performance for compliance with the IHP, its stated goals and objectives, and the NAHASDA statute and its implementing regulations.

If you are a tribe reporting as the recipient, answer questions 1, 2 and 5. If you are a TDHE, answer all of the questions in this part.

1. Briefly describe the self monitoring systems and internal control procedures you used and those you implemented during the past year to assure that program activities comply with NAHASDA and its program regulations.

Monthly reporting includes revenue & expense report for each open grant, accounts receivable report, collection activity report, vacancy report, waiting list report, counselor activity report which includes reporting on inspections and counseling activities conducted. Monthly Board meetings are conducted to review monthly reports as well as complete any business requiring Board action, including but not limited to conveyances, policy revisions, grievances, review of annual reports, and updates on key housing services. Annual reporting to our Board, NPTEC and community includes review of the Annual Performance Report, General Council reports and annual audit. Additionally, Policy Manuals which include all of the policies adopted by the NPTHA are provided to each Board member, Tribal Council member and administrative employee and are updated as needed.

2. If you are a tribe or a TDHE reporting as the recipient:

- a. List the activities you monitored:

Generally, all program activities have some type of check & balance system, therefore, monitoring includes: determinations of eligibility, determinations of ineligibility, annual & interim re-certifications, inspections, maintenance and work order charges, collection fees, collection procedures, all accounting functions, procurement, and mortgage procedures. All transactions and calculation are completed in a written format and kept on file.

- b. Describe the results of each monitoring activity:

The NPTHA monitors activities by utilizing the checks & balance systems. With this system in place it assists in maintaining compliance with various federal regulations. When errors are detected, immediate steps are administered to correct them.

- c. Describe any required corrective action:

N/A

3. If you are a TDHE (in addition to answering #2):

d. Describe the procedures the tribe used to monitor your affordable housing activities:

The NPTEC (Tribal Council) and the NPTHA Board are scheduled to meet on a quarterly basis. In 2009, only two quarterly meetings were conducted however, two additional information meetings were held concerning the construction project and BIA leasing issues. In addition, meetings are scheduled annually with the NPTEC to review the Indian Housing Plan and the Annual Performance Report. The NPTEC are provided copies of the annual audits and the semi-annual General Council reports. The NPTEC also appoints three council members as housing liaisons who receives monthly board reports, board minutes and is invited to attend all board meetings.

e. List your activities the tribe monitored:

The NPTEC reviewed our Indian Housing Plan, our Annual Performance Report, annual audit and further reviews procedures utilized in procurement, tenant complaints, and tenant collections.

f. Describe the results of the activities the tribe monitored:

The NPTEC accepted our Indian Housing Plan and through quarterly and special meetings conducted with the NPTHA discussed concerns regarding procedures, compliance and general housing. The quarterly NPTEC and Board meetings also include updates on available housing programs, general housing project activities and ideas for coordinating efforts.

g. Describe any corrective action required:

None

4. If you are a TDHE, describe any issues regarding your program activities that were referred to the tribe by HUD, an auditor, etc. and your responses to them.

None

5. Describe any monitoring activities you conducted of your sub-recipients.

N/A

II. Inspection of Units: Per 403(b) of NAHASDA, a monitoring program must include an on-site inspection of all housing units assisted with NAHASDA funds and 1937 Housing Act funds. Use Table III to record the results of the assisted housing units inspected in this reporting period.

Table III - Inspection of Assisted Housing

Activity	Units Inspected					
	Total number of units	Total number of units Inspected (total d through g)	Number of units in standard condition	Number of units needing rehabilitation (costing less than \$20,000)	Number of units needing rehabilitation (more than \$20,000)	Number of units needing to be replaced
(a)	b.	c.	d.	e.	f.	g.
1. 1937 Housing Act funded units						
a. Mutual Help	57	54	54	0	0	0
b. Low Rent	89	89	89	0	0	0
c. Turnkey III						
d. Other						
2. NAHASDA funded units						
a. Owned or managed by recipient						
b. Homeownership	20	20	20			
c. Rental						
d. Temporary housing						
e. Other	12	12	12			
Total	178	175	175	0	0	0

Narrative:

1. Describe your plan of action for complying with your inspection policy:

NPTHA staff are designated specific units to schedule and ensure inspections are conducted according to our policy.

2. If applicable, explain why all units were not inspected:

Units scheduled for purchase during the current year are not subject to recertification or inspection. Four units were paid off from January 2009 through December 2009.

3. Describe the process you use to perform inspections on units you do not own or manage which are assisted with IHBG funds:

The Mortgage Finance Assistance program provides down payment assistance which is associated with acquiring a mortgage from a lender. Lender requirements include a home inspection to be completed by a certified residential inspector.

The NPTHA provide home repair programs in which our building inspector provides assessments on the condition of the requested repairs.

SECTION B - AUDITS

Per 24 CFR 1000.544, IHBG recipients must comply with the requirements of the Single Audit Act and OMB Circular A-133 which require annual audits of recipients that expend Federal funds equal to or in excess of an amount specified by the U.S. Office of Management and Budget. (Currently set at \$500,000). Audit reports are to be submitted to HUD within 30 days after receipt or nine months after the end of the audit period (whichever is soonest). Per 24 CFR 1000.548, if a copy of the audit has not already been submitted, it must be submitted with the APR.

1. For this program year, did you expend Federal funds equal to or more than \$500,000?

Check one: yes no

2. If the audit is not submitted with this APR, the time period your last audit was covered is 01/01/08 to 12/31/08

3. If you are a TDHE, will your housing activities be included in the tribe's audit (in which case you will not be submitting an audit for this period)?

Check one: yes no

4. If the answer to #3 is no, have you submitted your latest audit report to the tribe in accordance with 24 CFR 1000.550?

Check one: yes no

SECTION C - Public Accountability:

1. Did you make this APR available to the citizens in your jurisdiction before it was submitted to HUD per 24 CFR 1000.518?

Check one: yes no

2. If you are a TDHE, did you submit this APR to the tribe per 24 CFR 1000.512?

Check one: yes no N/A

3. If you answered no to question #1 and/or #2, provide an explanation as to why not and indicate when you will do so.

4. Summarize any comments received from citizens:

Generally, the NPTHA solicits comments from the community during all of our activities and in our survey questionnaire. None of the comments received are specifically in regard to the Indian Housing Plan nor the Annual Performance Report.

5. Summarize any comments received from the tribe if applicable:

SECTION D - Jobs Created by NAHASDA

SUBMISSION OF THIS TABLE IS OPTIONAL . The information provided in this table may be used to respond to inquiries from Congress, other Federal agencies, and the public regarding the impact of the IHBG Program.

Table IV - Jobs Created by NAHASDA

	Number of permanent positions created	Number of temporary positions created	Number of positions needed to implement NAHASDA
(a)	(b)	(c)	(d)
Indian Housing Block Grant Assistance			

Narrative:

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number: 07IH1607880

Enter the date HUD notified you that your IHP was found in compliance: 01/03/06
(mm/dd/yy)

Is this the final APR for this grant? Check one: yes no

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

2. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:

Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # <u>2</u>		Goal as identified in the IHP:
	Objective # <u>2.6</u>	Objective as identified in the IHP: 2.6 - Complete construction of additional LIHTC rental units.
	Performance Objective # <u>2.6</u>	Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: 2.6 –Complete construction of additional LIHTC rental units.
	Accomplishment(s)	Progress made toward completion of the goal and objective(s) as they relate to this performance objective: In September of 2008, the construction contract was awarded to Advanced Native Construction to begin constructing 15 LIHTC units in Sundown Heights subdivision. All 15 units were completed by December 31 2009 notwithstanding punchlist items.

GOAL
4

<p>No accomplishment</p>	<p>If no progress was made, explain why not and describe what you will do to complete the activities:</p>
	<p>Goal as identified in the IHP:</p>
<p>Objective # <u>4.1, 4.10 - 4.12</u></p>	<p>Objective as identified in the IHP:</p> <p>4.1 -Continue funding down payment assistance under our Mortgage Finance Assistance Program. 4.10 – Solicit and assist five families with IDA Program for down payments or home repairs.</p>
<p>Performance Objective # <u>4.1 & 4.10</u></p>	<p>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</p> <p>4.1 --Continue funding down payment assistance under our Mortgage Finance Assistance Program. 4.10 – Solicit and assist five families with IDA Program for down payments or home repairs.</p>
<p>Accomplishment(s)</p>	<p>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</p>
<p>No accomplishment</p>	<p>If no progress was made, explain why not and describe what you will do to complete the activities:</p> <p>All remaining funds were utilized for goal # 2, however, IDA and MFA activities were funded by 2009 IHBG funds.</p>

Repeat this format for each one year goal and objective(s) and performance objective(s) in the IHP for this grant.

3. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: yes no

4. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Although we are making great progress in most areas of our five year plan, we are not able to complete all essential goals due to lack of adequate funding. We have coordinated efforts with many grants and programs to create affordable housing products, however, housing rehabilitation programs, special needs housing and nursing home facility require funding that may be beyond our means. The NPTHA is providing sufficient education courses for home buying, budgeting and debt management, but repairing credit and improving debt management along with fluctuating income sources, is sometimes a difficult and lengthy process. The NPTHA will continue to encourage families to create action plans to meet their housing goals.

5. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

All of our programs have been changed since the implementation of NAHASDA. In order to provide adequate services we have been subject to soliciting other funding to cover services that had been previously provided by our HUD funding, such as Low Income Housing Tax Credit programs and mortgage financing, which have greatly increased administrative responsibilities and the necessity for re-training staff.

Grant Number: 07IH1607880

Table I - Sources of Funds

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant	1,299,591	1,299,591
b. NAHASDA Program Income	288,333	603,084
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative)		
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other (explain in narrative)		
5. Other (explain in narrative)		
Total Resources	1,587,924	1,902,675

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

07IH1607880

Table II - Uses of Funds

Activity	Budgeted Amount (from the IHP)	Cumulative			
		Grant (IHBG) funds expended	Other funds expended	Total funds expended from all sources (c + d)	Percentage of IHBG Grant Amount Obligated
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating	1,267,315	531,772	603,084	1,134,856	72
2. Development					
a. Rental					
i. Construction of new units		433,783		515,456	33
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition	5,000				
iii. Rehabilitation	4,791	6,947		6,952	0
3. Housing Services	112,923	78,005		78,005	5
4. Housing management services	142,895	148,859		148,859	9
5. Crime Prevention & Safety	5,000	1,647		1,647	0
6. Model Activities	45,000	16,900		16,900	1
7. Planning & administration	5,000				
8. Reserves					
9. Other					
Total	1,587,924	1,217,913	603,084	1,902,675	113

Table II (continued)

		Cumulative				
Activity (a)	Number of units planned (from the IHP) (g)	Number of units completed (h)	Number of units started not completed (i)	Number of families assisted		
				low-income Indian families (j)	non low-income Indian families (k)	non-Native American (l)
2. Indian Housing Assistance (1937 Act units)						
c. Modernization						
d. Operating	172	172	0	152	20	
3. Development						
b. Rental						
iv. Construction of new units		15	0	15		
v. Acquisition						
vi. Rehabilitation						
b. Homeownership						
iv. Construction of new units						
v. Acquisition	5					
vi. Rehabilitation	20					
10. Housing Services						
11. Housing Management Services						
12. Crime Prevention & Safety	172	100		75	25	
13. Model Activities	42	42		42		
14. Planning & administration						
15. Reserves						
16. Other						
Total	411	329		284	45	

Narrative:

4. Column (a), line item #8, Reserves: Identify the purpose for the funds you placed in this category.

N/A

5. Explain any unexpected cost overruns associated with IHBG funds.

N/A

6. Investments: Date HUD approved: N/A
(mm/dd/yy)

Amount approved for investment: \$ _____

Amount of IHBG funds (principal only) invested as of this reporting period end date:
\$ _____

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number:

Enter the date HUD notified you that your IHP was found in compliance: 01/16/08
(mm/dd/yy)

Is this the final APR for this grant? Check one: yes no

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

3. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:

Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # <u>2</u>		Goal as identified in the IHP:
	Objective # <u>2.5</u>	Objective as identified in the IHP: 2.5 –Complete construction of additional LIHTC rental units.
	Performance Objective # <u>2.5</u>	Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: 2.5 –Complete construction of additional LIHTC rental units.
	Accomplishment(s)	Progress made toward completion of the goal and objective(s) as they relate to this performance objective: 2006 funds were utilized for initial cost for construction of the 15 tax credit unit for LIHTC #3. All 15 units were completed by December 31 2009 notwithstanding punchlist items. Final site costs including completion of playground area will be completed during 2010.

GOAL
4

No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:
	Goal as identified in the IHP:
Objective # 4.10-4.12	Objective as identified in the IHP: 4.10 –Assist five families with IDA program for down payment 4.11 –Assist five families with IDA program for essential home repair. 4.12 –Continue providing Senior Rehab grants.
Performance Objective # 4.10-4.12	Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: 4.10 –Assist five families with IDA program for down payment 4.11 –Assist five families with IDA program for essential home repair. 4.12 –Continue providing Senior Rehab grants.
Accomplishment(s)	Progress made toward completion of the goal and objective(s) as they relate to this performance objective: IDA and Senior Rehab activities were funded through other IHBG grant funds.
No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:

Repeat this format for each one year goal and objective(s) and performance objective(s) in the IHP for this grant.

4. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: yes no

5. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Although we are making great progress in most areas of our five year plan, we are not able to complete all essential goals due to lack of adequate funding. We have coordinated efforts with many grants and programs to create affordable housing products, however, housing rehabilitation programs, special needs housing and nursing home facility require funding that may be beyond our means. The NPTHA is providing sufficient education courses for home buying, budgeting and debt management, but repairing credit and improving debt management along with fluctuating income sources, is sometimes a difficult and lengthy process. The NPTHA will continue to encourage families to create action plans to meet their housing goals.

6. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

All of our programs have been changed since the implementation of NAHASDA. In order to provide adequate services we have been subject to soliciting other funding to cover services that had been previously provided by our HUD funding, such as Low Income Housing Tax Credit programs and mortgage financing, which have greatly increased administrative responsibilities and the necessity for re-training staff.

Grant Number: 08IH1607880

Table I - Sources of Funds

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant	1,254,960	1,254,960
b. NAHASDA Program Income	412,032	393,241
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative)		
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other (explain in narrative)		
5. Other (explain in narrative)		
Total Resources	1,666,992	1,648,201

Narrative: NOTE: This report updated to include prior audit adjustments.

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

08IH1607880

Table II - Uses of Funds

Activity	Budgeted Amount (from the IHP)	Cumulative			
		Grant (IHBG) funds expended	Other funds expended	Total funds expended from all sources (c + d)	Percentage of IHBG Grant Amount Obligated
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating	1,315,493	722,060	393,241	1,115,301	67
2. Development					
a. Rental					
i. Construction of new units		146,774		146,774	9
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation	54,000	10,628		10,628	1
3. Housing Services	115,963	101,973		101,973	6
4. Housing management services	161,536	155,116		155,116	10
5. Crime Prevention & Safety	5,000	3,497		3,497	0
6. Model Activities	10,000	0		0	0
7. Planning & administration	5,000	60		60	0
8. Reserves					
9. Other					
Total	1,666,992	1,140,108	393,241	1,533,349	93

NOTE: Report had been adjusted for prior audit adjustments and corrections.

Table II (continued)

Activity (a)	Number of units planned (from the IHP) (g)	Number of units completed (h)	Number of units started not completed (i)	Cumulative		
				Number of families assisted		
				low-income Indian families (j)	non low-income Indian families (k)	non-Native American (l)
3. Indian Housing Assistance (1937 Act units)						
e. Modernization						
f. Operating	190	190		190		
4. Development						
c. Rental						
vii. Construction of new units		15	0	15		
viii. Acquisition						
ix. Rehabilitation						
c. Homeownership						
vii. Construction of new units						
viii. Acquisition						
ix. Rehabilitation						
17. Housing Services						
18. Housing Management Services						
19. Crime Prevention & Safety						
20. Model Activities						
21. Planning & administration						
22. Reserves						
23. Other						
Total	190	205	0	205		

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number: 08SH1607880

Enter the date HUD notified you that your IHP was found in compliance: 04/16/2009
(mm/dd/yy)

Is this the final APR for this grant? Check one: yes no

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

4. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:
Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # <u>1</u>		Goal as identified in the IHP: New Construction of Rental Units
	Objective # <u>1</u>	Objective as identified in the IHP: Complete the preliminary planning for the development of (6) 2-bedroom duplex.
	Accomplishment(s)	Progress made toward completion of the goal and objective(s) as they relate to this performance objective: Received land designation from Nez Perce Tribe; Preparing architect and engineering request for proposals. Planning environmental review.
	No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:

GOAL
2

	Goal as identified in the IHP: Provide weatherization and essential home repair to owner-occupied homes.
Objective # <u>1</u>	Objective as identified in the IHP: Provide essential repairs and weatherization to 28 existing owner-occupied, low-income households.
Accomplishment(s)	Progress made toward completion of the goal and objective(s) as they relate to this performance objective: Developed and adopted new policies to incorporate home repair program; hired Project Manager and force account crew; solicited and conducted initial application screening and assessments.
No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:

GOAL
3

	Goal as identified in the IHP: Provide handicap accessible renovations for owner-occupied homes.
Objective # <u>1</u>	Objective as identified in the IHP: Provide handicap accessible renovations for 17 elder or disabled low-income, owner-occupied homes.
Accomplishment(s)	Progress made toward completion of the goal and objective(s) as they relate to this performance objective: Developed and adopted new policies to incorporate home repair program; hired Project Manager and force account crew; solicited and conducted initial application screening and assessments.

No accomplishment

If no progress was made, explain why not and describe what you will do to complete the activities:

Repeat this format for each one year goal and objective(s) and performance objective(s) in the IHP for this grant.

5. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: yes no

6. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Although we are making great progress in most areas of our five year plan, we are not able to complete all essential goals due to lack of adequate funding. We have coordinated efforts with many grants and programs to create affordable housing products, however, housing rehabilitation programs, special needs housing and nursing home facility require funding that may be beyond our means. The NPTHA is providing sufficient education courses for home buying, budgeting and debt management, but repairing credit and improving debt management along with fluctuating income sources, is sometimes a difficult and lengthy process. The NPTHA will continue to encourage families to create action plans to meet their housing goals.

7. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

All of our programs have been changed since the implementation of NAHASDA. In order to provide adequate services we have been subject to soliciting other funding to cover services that had been previously provided by our HUD funding, such as Low Income Housing Tax Credit programs and mortgage financing, which have greatly increased administrative responsibilities and the necessity for re-training staff.

Grant Number: 08SH1607880

Table I - Sources of Funds

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant		
b. NAHASDA Program Income		
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative) ARRA FUNDS	508,885	508,885
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other (explain in narrative)		
5. Other (explain in narrative)		
Total Resources	508,885	508,885

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

08SH1607880

Table II - Uses of Funds

Activity	Budgeted Amount (from the IHP)	Cumulative			
		Grant (IHBG) funds expended	Other funds expended	Total funds expended from all sources (c + d)	Percentage of IHBG Grant Amount Obligated
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating					
2. Development					
a. Rental					
i. Construction of new units	108,885	0		0	0
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation	340,000	4,050		4,050	1
3. Housing Services					
4. Housing management services					
5. Crime Prevention & Safety					
6. Model Activities					
7. Planning & administration	50,000	10,861		10,861	2
8. Reserves					
9. Other					
Total	508,885	14,911		14,911	3

Table II (continued)

		Cumulative				
Activity (a)	Number of units planned (from the IHP) (g)	Number of units completed (h)	Number of units started not completed (i)	Number of families assisted		
				low-income Indian families (j)	non low-income Indian families (k)	non-Native American (l)
4. Indian Housing Assistance (1937 Act units)						
g. Modernization						
h. Operating						
5. Development						
d. Rental						
x. Construction of new units	6	0	0	0	0	0
xi. Acquisition						
xii. Rehabilitation						
d. Homeownership						
x. Construction of new units						
xi. Acquisition						
xii. Rehabilitation	45	0	5	5		
24. Housing Services						
25. Housing Management Services						
26. Crime Prevention & Safety						
27. Model Activities						
28. Planning & administration						
29. Reserves						
30. Other						
Total	51	0	5	5		

Narrative:

10. Column (a), line item #8, Reserves: Identify the purpose for the funds you placed in this category.

N/A

11. Explain any unexpected cost overruns associated with IHBG funds.

N/A

12. Investments: Date HUD approved: N/A
(mm/dd/yy)

Amount approved for investment: \$ _____

Amount of IHBG funds (principal only) invested as of this reporting period end date:
\$ _____