

# NEZ PERCE TRIBE EMPLOYEES' RETIREMENT PLAN LOAN APPLICATION

## Participant Information

Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Which divisions have you worked for? *Please check ALL divisions that have ever applied since you began employment with the Nez Perce Tribe.*

Nez Perce Tribe       Clearwater River Casino       Nez Perce Tribe Housing Authority       Nimiipuu Health

## Loan Request Information

Date of Request: \_\_\_\_\_ Amount Requested: \$ \_\_\_\_\_ or  Maximum Available

Type of Loan:       Personal Loan (maximum repayment term of 60 months)  
                          Purchase of Principal Residence (maximum repayment of 360 months)

Requested Repayment Period: \_\_\_\_\_ months (limited to the length stated above) in equal **bi-weekly** payments.

**A \$100 loan set-up fee will be deducted from the amount requested above. In addition,  
\$50 will be deducted from your retirement account each year as a loan maintenance fee.**

## Consent to Loan Provisions

I understand that:

- (1) I hereby agree to repay the loan in bi-weekly installments as stated above. I understand these payments will be made through payroll deduction.
- (2) In the event I terminate employment with the Nez Perce Tribe, I will continue to make payments on the loan as prescribed by the amortization schedule. If I fail to make said payments for more than one quarter of the year, I understand that the remaining balance will be a deemed distribution and will become taxable to me in that calendar year.
- (3) I further understand that the Plan shall charge me a reasonable rate of interest on my loan repayments and the loan check will be sent to the address indicated on this loan application.

Participant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Where to Submit Completed Form

Nez Perce Tribe	Clearwater River Casino	Nez Perce Tribal Housing Authority	Nimiipuu Health
Human Resources Department	Human Resources Department	Human Resources Department	Human Resources Department
<i>via Standard Mail</i> PO Box 365 Lapwai, ID 83540	<i>via Standard Mail</i> <i>or via Overnight Delivery</i>	<i>via Standard Mail</i> PO Box 188 Lapwai, ID 83540	<i>via Standard Mail</i> PO Box 367 Lapwai, ID 83540
<i>via Overnight Delivery</i> 120 Beaver Grade Road Rm#400 Lapwai, ID 83540	17500 Nez Perce Road Lewiston, ID 83501	<i>via Overnight Delivery</i> 111 Veterans Avenue Lapwai, ID 83540	<i>via Overnight Delivery</i> 111 Beaver Grade Road Lapwai, ID 83540

## FOR OFFICE USE ONLY: ADMINISTRATIVE APPROVAL

Division: \_\_\_\_\_

Approved  
 Not Approved

Date of Review: \_\_\_\_\_

Signature: \_\_\_\_\_

### Instructions:

The administrator should (1) verify current employment status, (2) verify date of hire, (3) vesting, and (4) return approved forms to Randall & Hurley, Inc.

Print Name: \_\_\_\_\_

*Forward all approved loan applications to Randall & Hurley, Inc. via fax at (509) 838-1388 or via mail to Randall & Hurley, Inc., 601 W. Riverside Ave., Suite 1600, Spokane, Washington, 99201*